



FCC COMPLETES 438 MILLION EURO 3-YEAR SYNDICATED LOAN

- THE SYNDICATE IS COMPRISED OF 12 BANKS, FURTHER EVIDENCING MARKET SUPPORT FOR THE GROUP

Madrid, 28 March 2012. FCC has signed a three-year syndicated loan for 438 million euro. The syndicate is comprised of 12 banks. Banco Santander acted as loan agent, and Santander, BBVA, Caixabank and Bankia as bookrunners.

Under the repayment plan, 10% falls due in April 2014 and another 10% in October 2014; this loan replaces the pre-existing syndicated loan maturing on 28 April 2012.

This loan enables FCC to refinance the bulk of its 2012 maturities and confirms its commitment to reducing debt and diversifying its funding sources. The loan also evidences market support for FCC's financial strategy.

