



PROGRESS IN THE REFINANCING PROCESS

Madrid, 28 March 2014. In compliance with the disclosure requirements under article 82 of Act 24/1998, of 28 July, on the Securities Market, FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A. (FCC) hereby notifies the Spanish National Securities Commission (CNMV) of the following:

Regarding certain information published in the media, the company wishes to inform that the progress in the refinancing process, as previously informed in regulatory disclosure number 198382 last January 8th, is in its final phase and about to be completed in all its terms, including adhesion and signatures of all participating entities. As soon as this process is completed, the terms will be disclosed consequently.

