

REGULATORY DISCLOSURE

Madrid, 24 November 2014. After the Regulatory Disclosure sent on November 14th, 2014, the core shareholder from FCC has informed us about the end of the exclusive negotiations with Soros Fund not having reached an agreement. Regarding the potential acquisition of FCC's subscription rights corresponding to B-1998 stake, directly or indirectly, following the rights issue approved on November 20th, 2014 at the Extraordinary Shareholders meeting, new exclusive negotiations are now taking place with Control Empresarial de Capitales SA, de CV, company held by Inmobiliaria Carso SA de CV, controlled by the Slim family.

