

REGULATORY DISCLOSURE

Madrid, 12 August 2015. In compliance with the current legislation, Fomento de Construcciones y Contratas, S.A. hereby issues the following regulatory disclosure.

As a continuation of the Regulatory Disclosure (registered under #225364) sent last July 1st regarding the sale of Globalvia, the company informs that Globalvia's bondholders have exercised their preferential acquisition right over all of the shares.

This transaction is equal in terms of price and conditions as the previously signed.