

FCC COMPLETES 800 MILLION EURO CREDIT SYNDICATION

Madrid, october 11th, 2007. Fifteen banks today syndicated an 800 million euro long-term loan to FCC.

The deal was lead-managed by Banco Santander, Société Générale and Royal Bank of Scotland; Banco Santander acted as agent bank and another 12 banks participated in the syndicate.

The deal structure is as follows: a loan of 280 million euro and a credit line amounting to 520 million euro, maturing in five years with the possibility of a 2-year extension.

