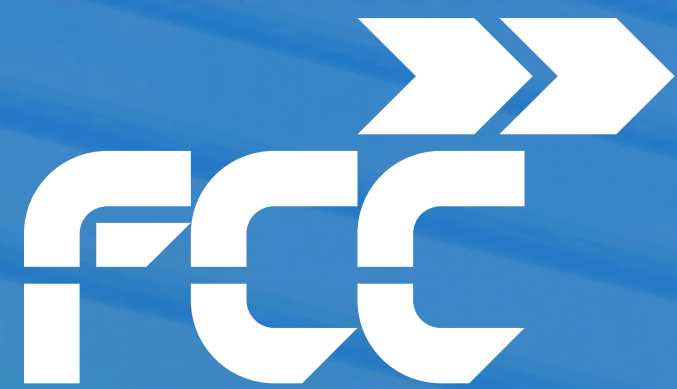




Corporate Presentation

2024



Over
125 years
of experience



Over
71,000
employees



Referent in environmental services, the management of the end-to-end water cycle, the construction of infrastructures and the development of projects under concession.



Operations in over **25 countries**,
51% of revenue from international markets



High income
stability



Integrated
service offering



€9,071 M in revenue
€1,435 M EBITDA in 2024

Diversified business model

FCC Group

Environment

Water

Construction

Concessions

Environment

- Waste collection
- Street cleaning
- Urban waste treatment and recycling
- Conservation of green areas
- Maintenance of sewer networks
- Comprehensive cleaning and maintenance of buildings and facilities
- Industrial waste treatment and recycling
- Soil contamination recovery

Construction

- Civil engineering
- Railway works
- Industrial building
- Concessions
- Infrastructure maintenance
- Construction prefabricates
- Corporate image

Water

- Municipal concessions for the management of the public water cycle service
- Infrastructure concessions in BOT model contracts
- O&M services
- EPC models

Concessions

- Road infrastructure
- Urban transport
- Social infrastructure
- Other infrastructure





Integrated offering

FCC Group

Environment

Water

Construction

Concessions

Advanced technology

Proprietary technology for waste collection and street cleaning

Leadership in recycling systems and energy recovery from waste

Experts in providing solutions across all phases of the comprehensive water cycle for all uses: residential, agricultural, and industrial, and for all needs of public and private entities and organizations

Specialists in technically complex bridges and ports

Innovative processes for high-speed lines, metro, and tunnels

Specialists in turnkey projects in the industrial sector



Our leadership position strengthens our ability to capitalize on the demand for our activities.

Environment		Positive long-term outlook due to regulatory developments and environmental considerations. The EU Waste Framework Directive requires member states to recycle at least 55% of their municipal solid waste by 2025 and 65% by 2035, while reducing landfill to 10% by 2035. New opportunities arising from the planned reforms in Spain regarding recycling and composting in 2023. Organic potential for international expansion, particularly in America, the UK, and some Central European countries.
Water		Positive long-term outlook due to regulatory developments, environmental considerations, and the gap in water infrastructure. Growth and international expansion to meet global needs for clean water and sanitation for all, supported by the right human resources and technology. Growth potential in Europe and selectively in MENA and America.
Construction		The ongoing infrastructure gap in selected markets provides additional advantages. Growth potential in Spain linked to clean energy, efficiency, and related facilities.
Concessions		Selective expansion supported by the demand for public-private collaboration in new transport infrastructure and facilities projects. Predominant geographical positioning in the established jurisdictions where the Group operates.





Environment

- Urban waste collection
- Street cleaning
- Treatment and recycling of urban waste
- Conservation of green areas
- Maintenance of sewage systems
- Industrial waste and soil recovery

Figures



FCC Group

Environment

Water

Construction

Concessions



Providing services to citizens since 1911



Among the 7 best in the world



Service for over 78 million citizens



More than 860 treatment, recycling, and waste disposal facilities



ISO 50001 certified in Comprehensive Energy Management



Management of 26.9 million tonnes of waste per year



Present in 5,650 municipalities



4,217 sustainable vehicles (CNG, electric, and Bi Power)



Nearly 54,000 people



Labour integration for disadvantaged groups



The world's most technologically advanced fleet of vehicles with over 23,000 units

International presence

FCC Group

Environment

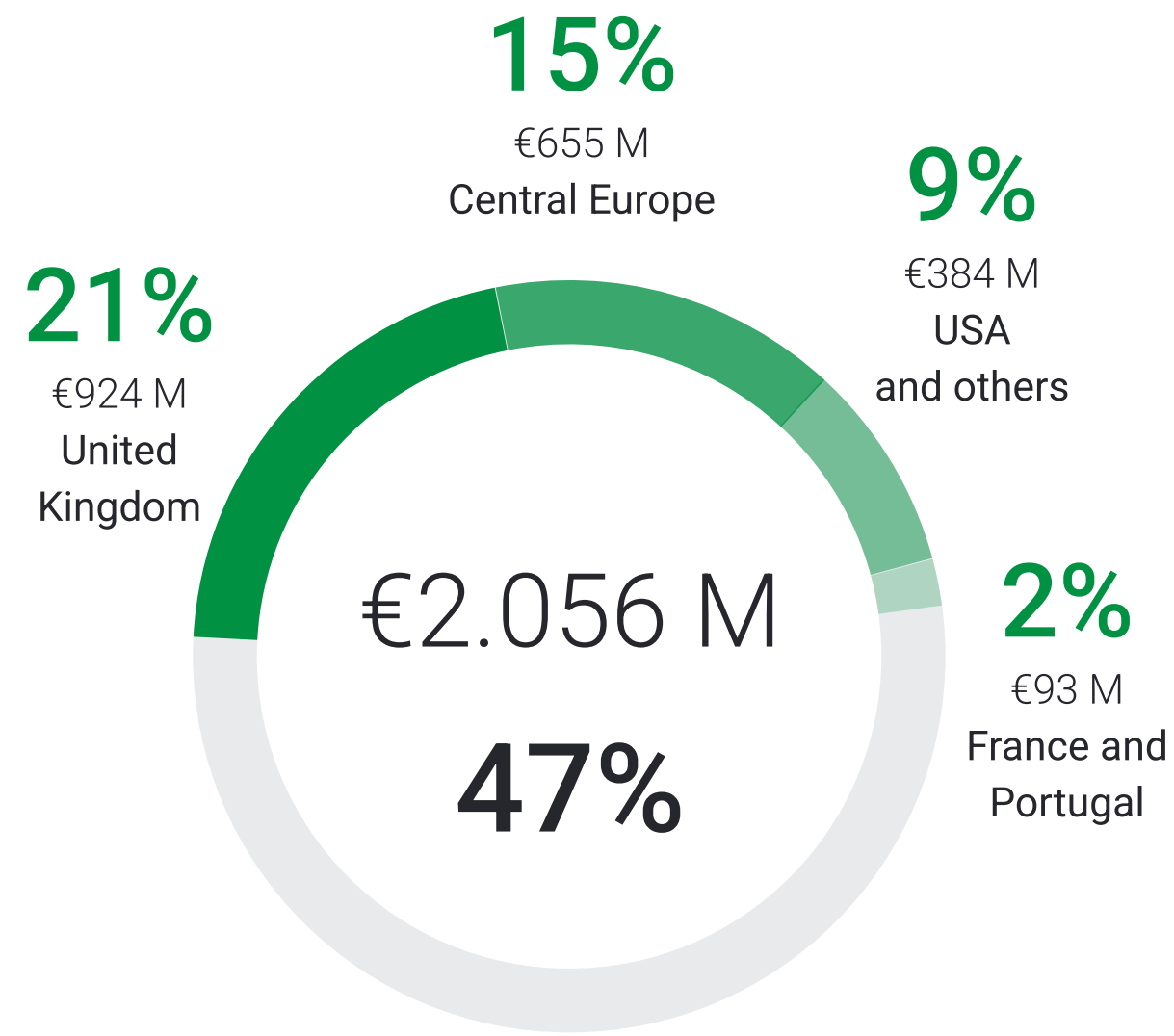
Water

Construction

Concessions



International revenues 2024



International portfolio

€5.609 M

40% of the total,
as of 31 December 2024





Water

End-to-end public water cycle management service

Management of both Public and Private Services such as water capture, treatment, purification, distribution, sanitation, and analysis of water quality.

Operation, maintenance, and exploitation services of infrastructures – O&M

O&M contracts ensure a continuous supply of quality water, which requires the dedication, technology, professionalism, and experience necessary to achieve maximum excellence in the processes of the integrated water cycle.

Infrastructure Concessions – BOT

Design, construction, financing, and long-term operation of infrastructures, treatment plants (purification, depuration, and desalination) or reuse facilities through BOT-type contracts and take or pay mechanisms.

EPC Models (Engineering, Procurement and Construction)

Execution of design and construction projects, without involving the operation of the projects once the construction phase is completed.

Figures 2023



44,822,891
population served



18 countries presence



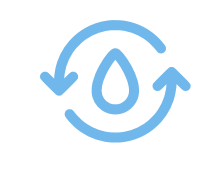
14,040 employees



966 WWTP's



92,405 km
of managed
networks



291 DWTP'S



1,246 hm³/year
potable water
produced



48 SWRO's



3,353 potable water
reservoirs



20 sports centres

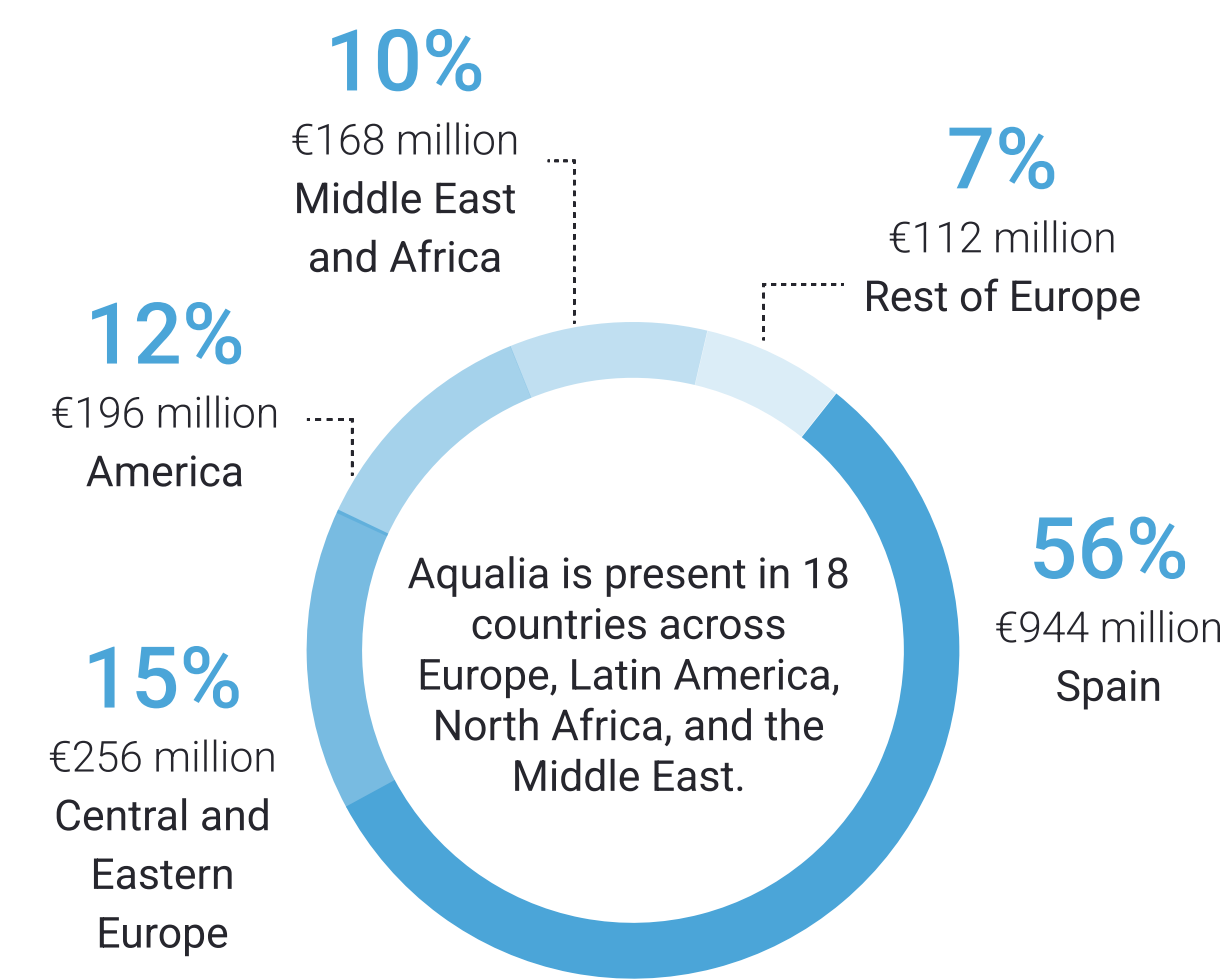


22 accredited central laboratories according to ISO-17025

International presence



Business Breakdown 2024



Spain

€944 M
56% of the total

International

€731 M
44% of the total



Construction

Civil works

- Railway infrastructures
- Roads
- Bridges
- Tunnels
- Maritime infrastructures
- Airport infrastructures
- Hydraulic infrastructures

Building

- Housing units and estates
- Non-residential buildings
- Rehabilitation

Industrial

- Electromechanical installations and maintenance
- Electrical networks and railway works
- Industrial construction
- Systems
- Infrastructure maintenance
- Prefabrication
- Corporate image

Figures



FCC Group

Environment

Water

Construction

Concessions



Over 125 years of experience



We are global and local



Awarded the **largest urban transport infrastructure contracts** (Riyadh Metro, Toronto Rail Network)



Leader in urban transport infrastructures



Present in **24 countries**



One of the **top 28** construction companies in the world



More than 250 million people use our infrastructures



International benchmark in the selective execution of large civil works (tunnels, railways, metro...)

Key figures 2024

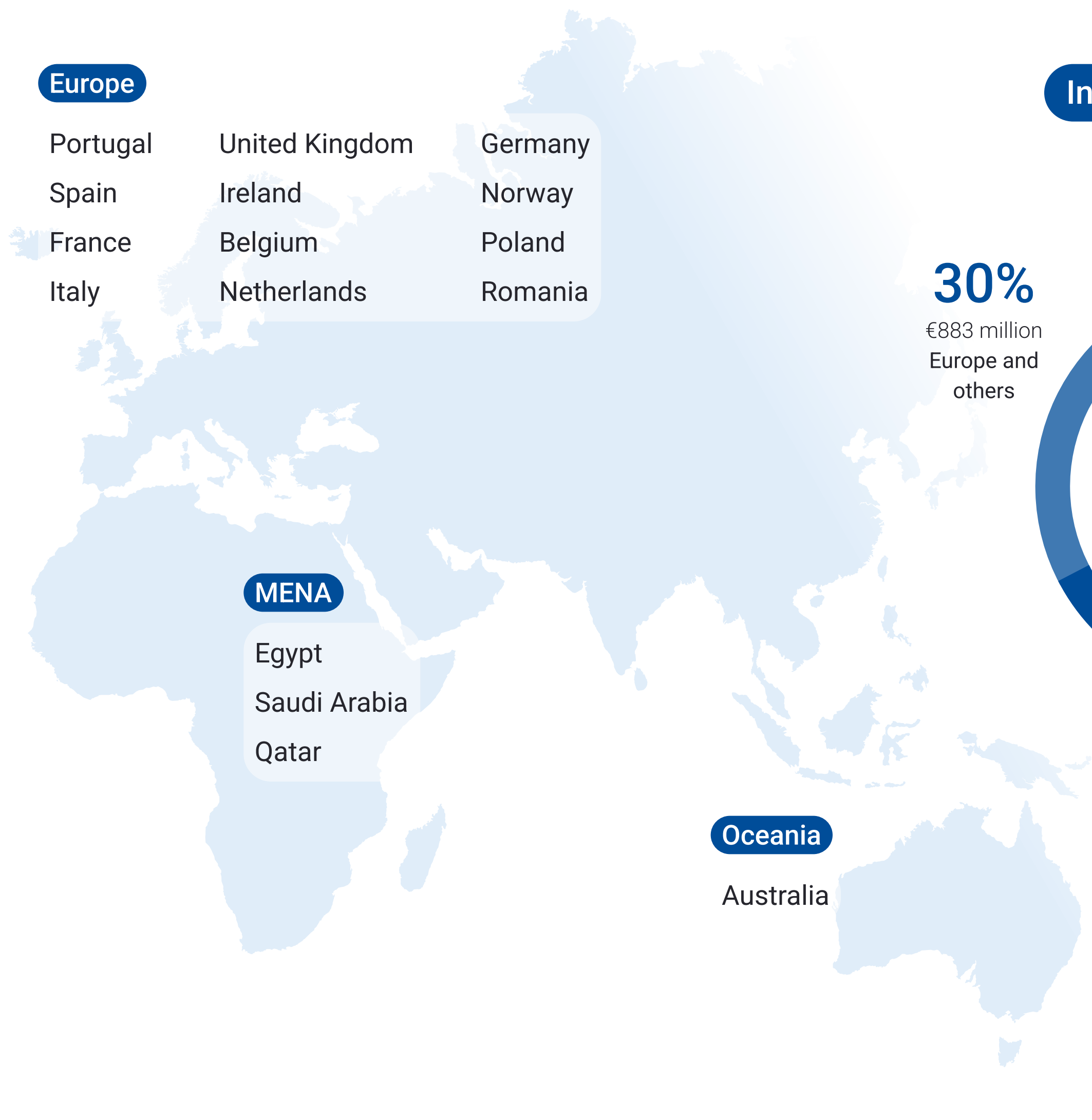
FCC Group

Environment

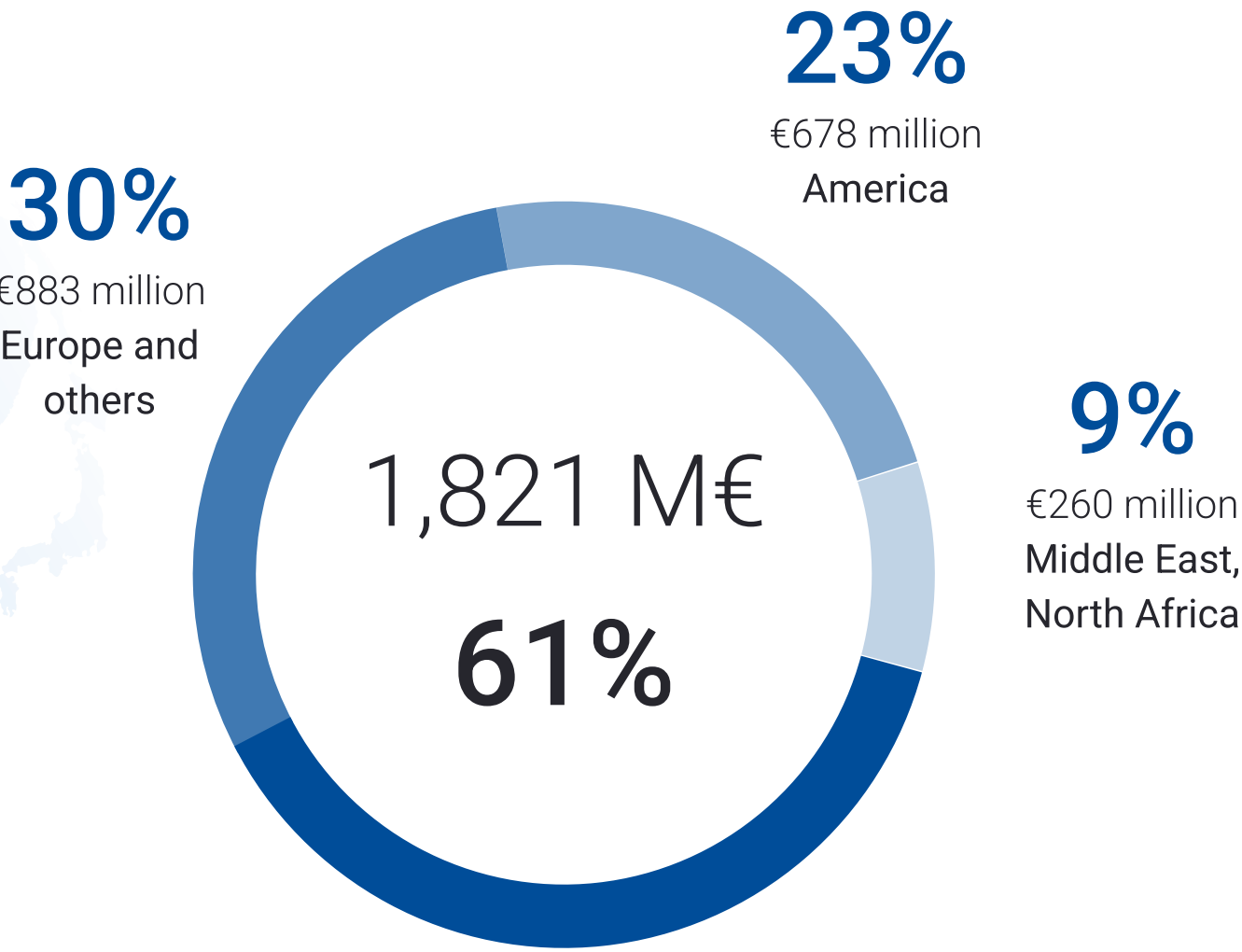
Water

Construction

Concessions



International Revenue 2024



International backlog





Activities



FCC Group

Environment

Water

Construction

Concessions



Concessions

- Road infrastructures
- Urban transport
- Social infrastructures*
Includes sanitary facilities and public buildings
- Other infrastructures



Figures



Leaders
in urban transport
concessions



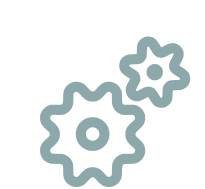
Present in **5 countries**



More than **100 million** people use
our concessions



Specialised in
sustainable mobility
infrastructure



We are part of the **FCC Group**, an international
leader in infrastructure

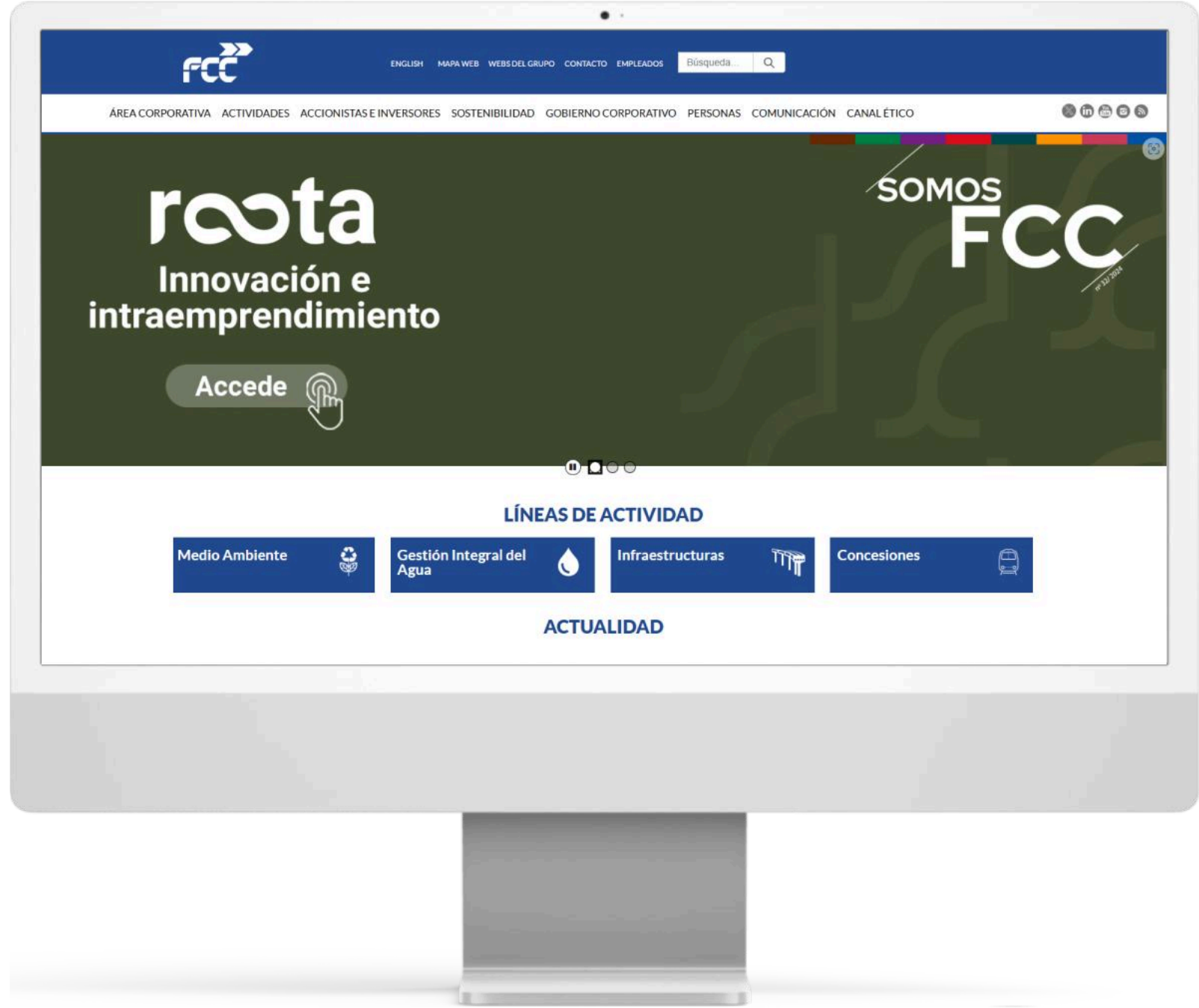


Present in **social**
infrastructure

International presence



Websites



FCC Group

Environment

Water

Construction

Concessions

FCC Group



fcc.es



Water



aqualia.com



Construction



fccco.com



fccindustrial.com



Concessions



fccconcesiones.com



Environment



fccma.com



fccambito.es



fcc-group.eu



fccenvironment.co.uk



fccenvironmental.com

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