

# Corporate Presentation

2024



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Over 125 years of experience



**Leader** in environment water and infrastructure



Over 71,000 employees



Operations in over **25 countries**, 51% of revenue from international markets



High **income** stability

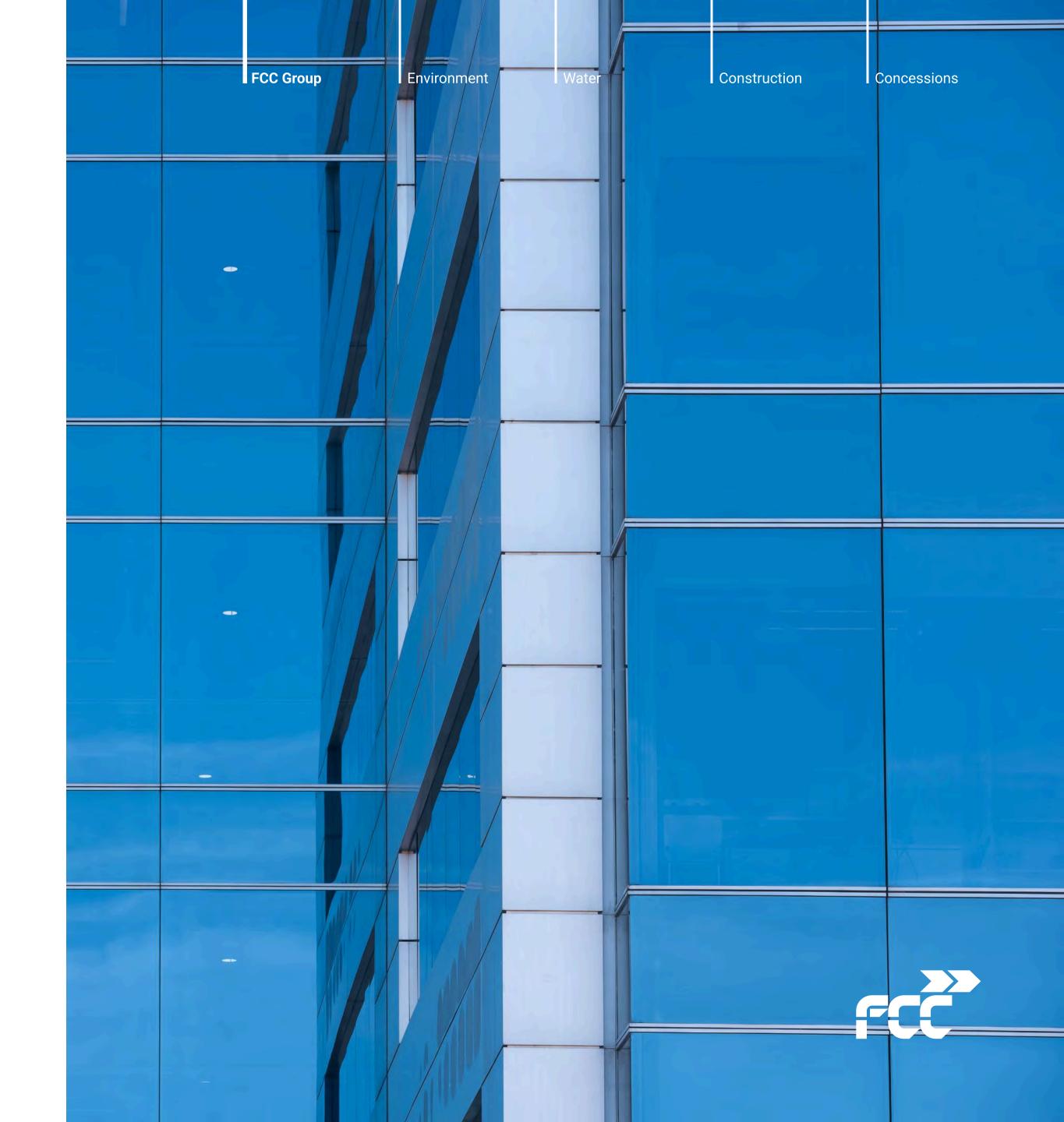


Integrated service offering

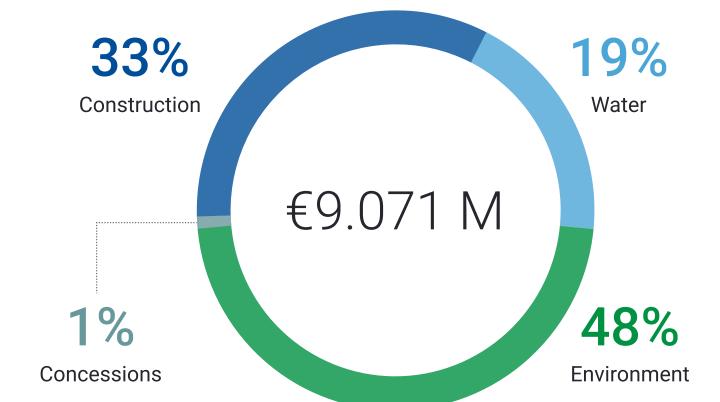


**€9,071 M** in revenue **€9,071 WITH TOXOLL €1,435 M** EBITDA in 2024 Key figures 2024



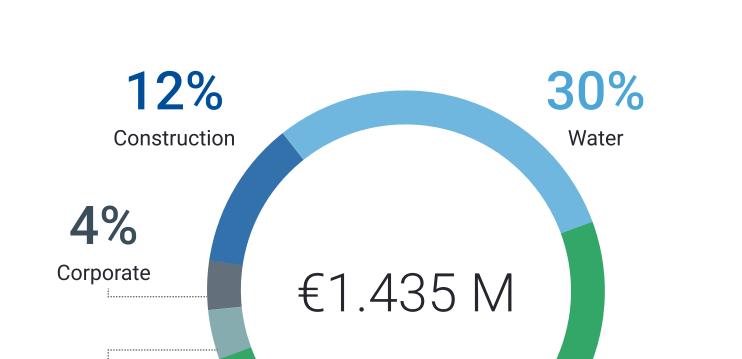


Diversified business model



# Revenue per Business Area 2024

Environment	€4.346 M
Water	€1.675 M
Construction	€2.991 M
Concessions	€78 M
Corporate	(€19 M)



**I** Environment

Water

51%

Environment

Construction

Concessions

**FCC Group** 

4%

Concessions

# EBITDA per Business Area 2024

Environment	€732 M
Water	€425 M
Construction	€170 M
Concessions	€55 M
Corporate	€53 M



### Diversified business model

### Environment

Waste collection

Street cleaning

Urban waste treatment and recycling

Conservation of green areas

Maintenance of sewer networks

Comprehensive cleaning and maintenance of buildings and

facilities

Industrial waste treatment and recycling

Soil contamination recovery



### Water

Municipal concessions for the management of the public water cycle service

Infrastructure concessions in BOT model contracts

**0&M** services

**EPC** models

### Construction

Civil engineering Railway works Industrial building Concessions

Infrastructure maintenance Construction prefabricates

Corporate image

### **Concessions**

Road infrastructure

Urban transport

Social infrastructure

Other infrastructure

# Diversified business model

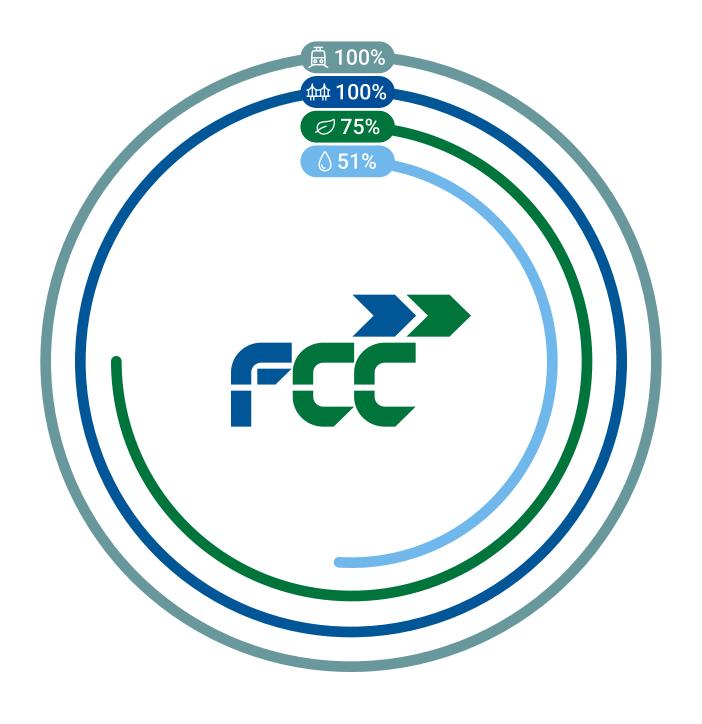
# Ø

# FCC Environmental Services Holding

FCC Medio Ambiente (Spain)	100%
FCC Ámbito	100%
FCC Environment France	100%
FCC Meio Ambiente Portugal	100%
FCC Environment UK	100%
FCC Environment CEE	100%
FCC Environmental Services USA	100%



FCC Concessions 100%





# Aqualia

Aqualia Intech	100 %
Aqualia Colombia	100 %
Aqualia Czech (Rep. Checa)	100 %
Aqualia France	100 %
Aqualia Georgia	100 %
Aqualia Mexico	100 %
Aqualia Portugal	100 %
Aqualia USA	100 %



# Construction

FCC Construcción	100 %
FCC Industrial	100 %
Matinsa	100 %
Prefabricados Delta	100 %
Megaplás	100 %

### FCC Group

Serbia

Slovakia

Hungary

Morway

**I** Environment

**W**ater

Construction

Concessions

### North America

- ₩Ø USA
  - canada
- Mexico

### **Central America**

♠ Panama

### South America

- Peru
- ♠ Colombia
- ♦ Chile

### Europe

- - ♠ Ø Portugal
- United Kingdom
  - ₩ () Italy
  - France
    - Belgium

- O Czech Republic
- O Poland
  - Austria
  - Netherlands
  - Germany
- ₩ 🐧 🕖 Romania

### Environment

#1 in Spain1
#5 in the EU1
#1 in integrated waste management services in Central and Eastern Europe1
Among the top 15 in the USA1
Among the top 7 in the world1

### Water

#1 in Spain2 #4 in Europe2 #9 in the world2

### **Construction**

#3 in Spain1
Among the 15 largest construction companies in Europe2
#34 in the world3

### Concessions

Among the top 10 concessionaires in Europe

### MENA

- - Algeria
  - Tunisia
  - Oman

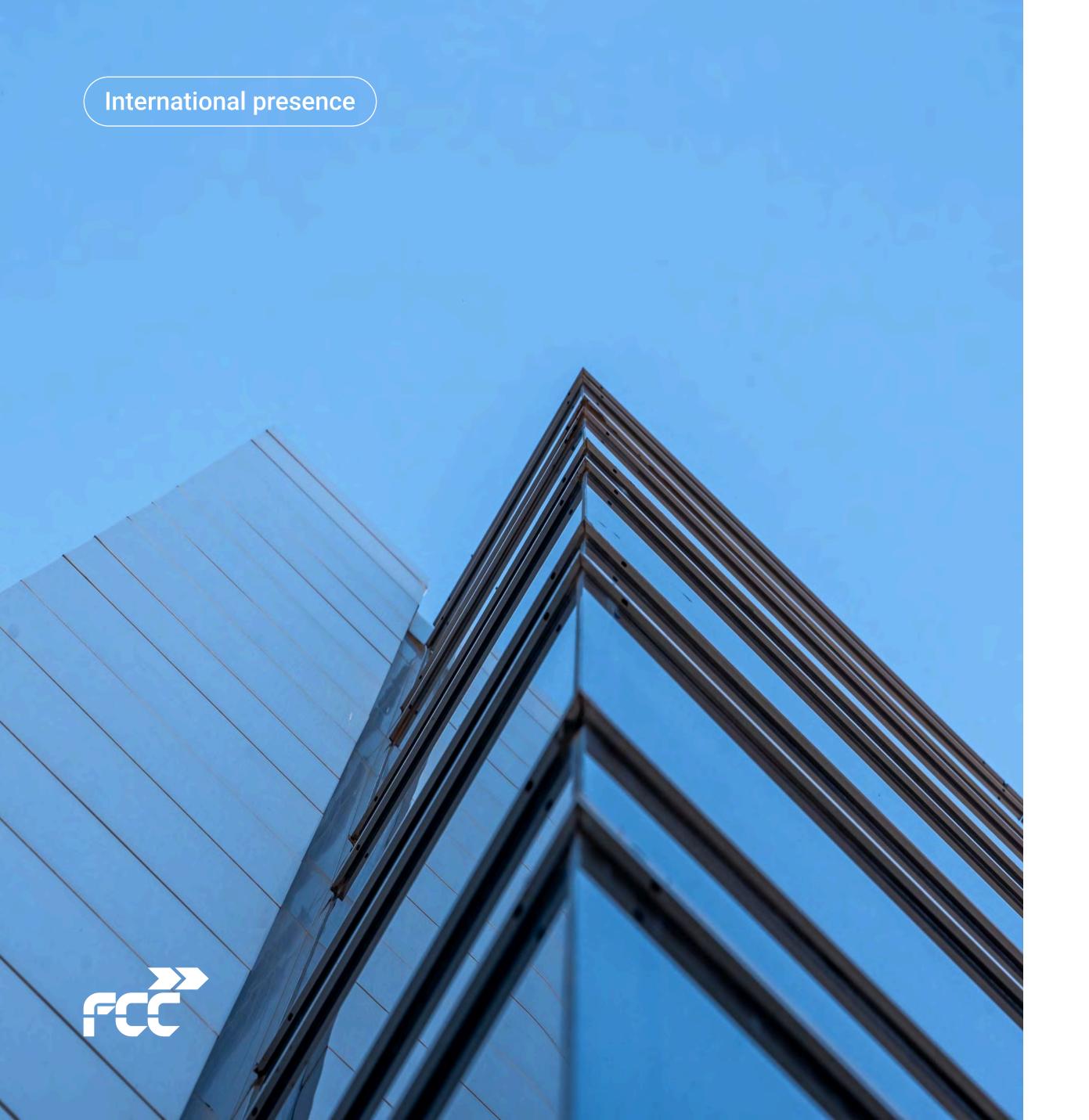
- Egypt
- Georgia
- Qatar
- United Arab Emirates

### Oceania

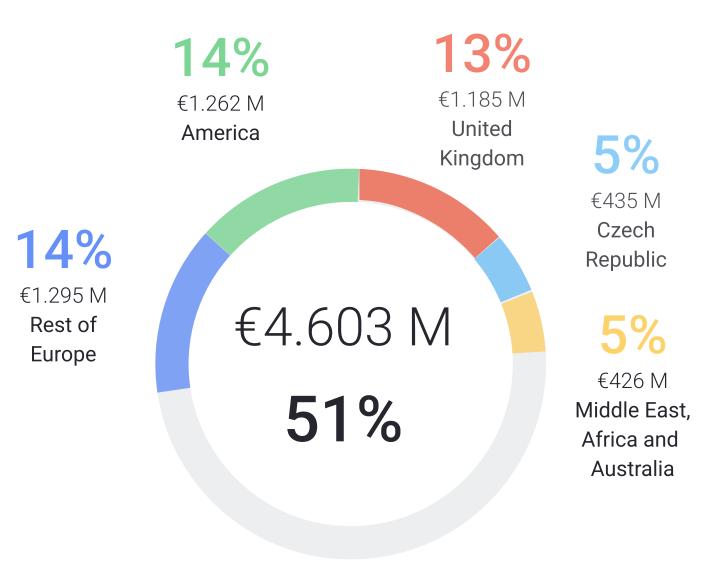
Australia



<sup>1</sup>By revenue volume <sup>2</sup>Source: December <sup>2022</sup> GWI Ranking <sup>3</sup>ENR Top <sup>250</sup> Contractors



# International revenues 2024



International portfolio

€25.635 M

60% of the total, as of 31 December 2024

Integrated offering

### Advanced technology

Proprietary technology for waste collection and street cleaning

Leadership in recycling systems and energy recovery from waste

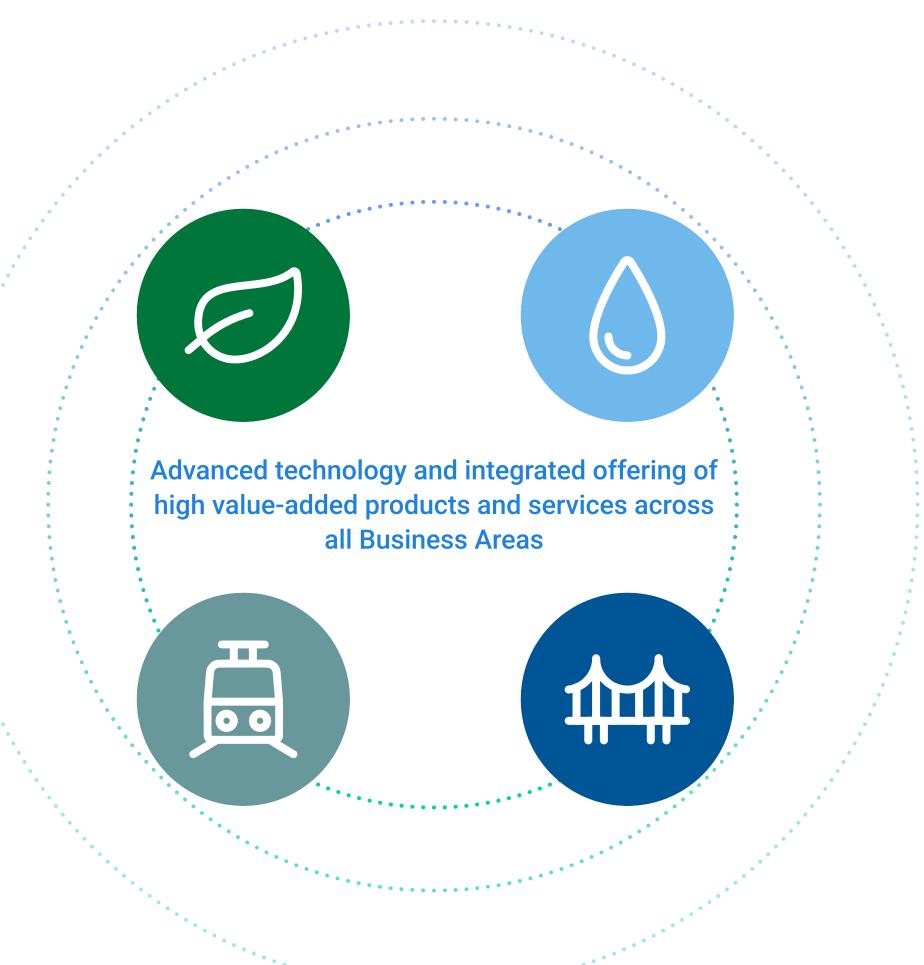
Experts in providing solutions across all phases of the comprehensive water cycle for all uses: residential, agricultural, and industrial, and for all needs of public and private entities and organizations

Specialists in technically complex bridges and ports

Innovative processes for high-speed lines, metro, and tunnels

Specialists in turnkey projects in the industrial sector

FCC Group Environment Water Construction Concessions





### Our leadership position strengthens our ability to capitalize on the demand for our activities.

Positive long-term outlook due to regulatory developments and environmental considerations. The EU Waste Framework Directive requires member states to recycle at least 55% of their municipal solid waste by 2025 and 65% by 2035, while reducing landfill to 10% by 2035.

### Environment



New opportunities arising from the planned reforms in Spain regarding recycling and composting in 2023.

Organic potential for international expansion, particularly in America, the UK, and some Central European countries.

Positive long-term outlook due to regulatory developments, environmental considerations, and the gap in water infrastructure.

### Water



Growth and international expansion to meet global needs for clean water and sanitation for all, supported by the right human resources and technology.

Growth potential in Europe and selectively in MENA and America.

### Construction



The ongoing infrastructure gap in selected markets provides additional advantages.

Growth potential in Spain linked to clean energy, efficiency, and related facilities.

### Concessions



Selective expansion supported by the demand for public-private collaboration in new transport infrastructure and facilities projects.

Predominant geographical positioning in the established jurisdictions where the Group operates.



**FCC Group** 

Environment

Water

Construction

Concessions

Experience Over 125 years of creating

value for citizens

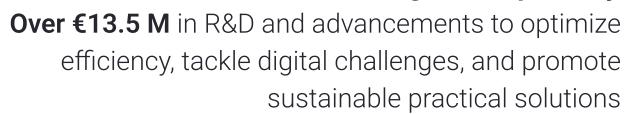




### Internationalization

Present in more than 25 countries

### Innovation and technological capability







### Professionalism

More than **71,000 professionals** specialized in various fields



Over €100.5 M allocated to environmental risk prevention. Certified environmental management systems according to UNE-EN ISO 14001 in all business areas



### Quality

Certified quality management systems according to UNE-EN ISO 9001 in all business areas



Over €5.2 M allocated to sponsorships and contributions to non-profit entities, foundations, and sector associations

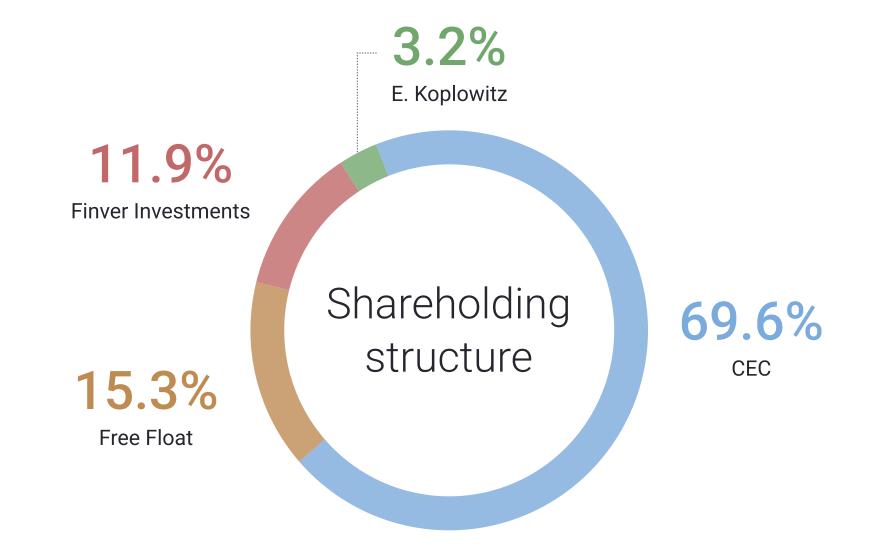




### Safety and Health

Certified occupational risk management systems according to **ISO 45001** in all business areas

# **Corporate Governance Structure**



### Composition of the Council

11 members

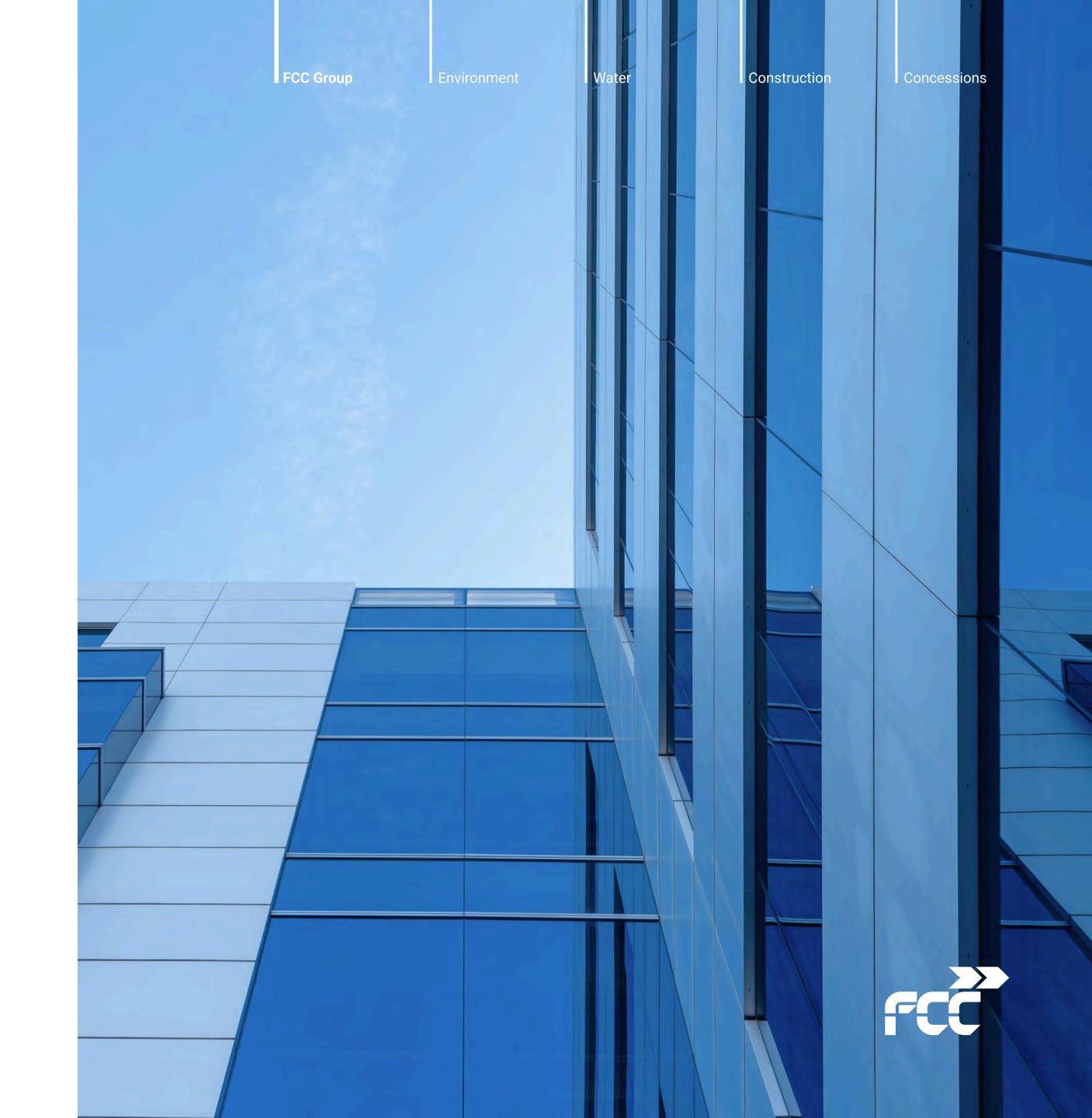
8 Dominical Directors

2 Independent Members

1 Executive Director

Audit and Remuneration Board Commissions

Chaired by independent members Majority of independent members





**Esther Alcocer Koplowitz** 

Chairwoman of FCC

Pablo Colio Abril

CEO

**Business Areas** 

**Íñigo Sanz Pérez** 

Environment

Santiago Lafuente Pérez-Lucas

Water

.....

Pablo Colio Abril

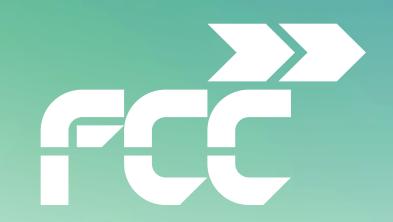
Construction

••••••

Ramón Gómez Andrío

Concessions





# Business Areas

(E)	<b>Environment</b>

**Activities** 

**Figures** 

Key figures

**International Presence** 

**Main References** 



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### Water

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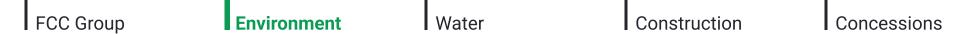
### Construction

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### Concessions

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# **Environment**

Urban waste collection

Street cleaning

Treatment and recycling of urban waste

Conservation of green areas

Maintenance of sewage systems

Industrial waste and soil recovery





Providing services to citizens since 1911



Among the **7 best** in the world



Service for over **78 million**citizens



More than **860** treatment, recycling, and waste disposal facilities



**ISO 50001** certified in Comprehensive Energy Management



Management of **26.9 million tonnes** of waste per year



Present in **5,650 municipalities** 



**4,217 sustainable vehicles** (CNG,
electric, and Bi
Power)



Nearly 54,000 people



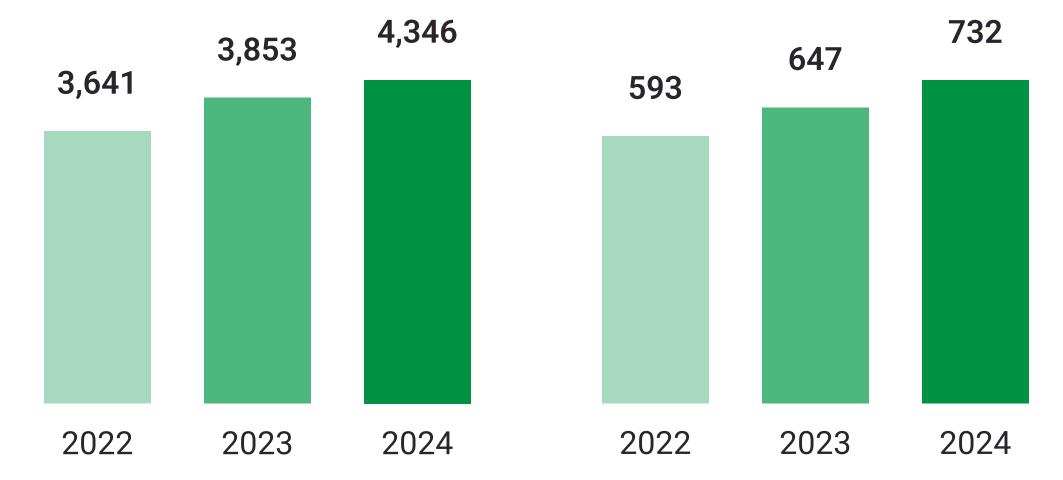
**Labour integration** for disadvantaged groups



The world's most technologically advanced fleet of vehicles with **over 23,000 units** 

Key figures 2024





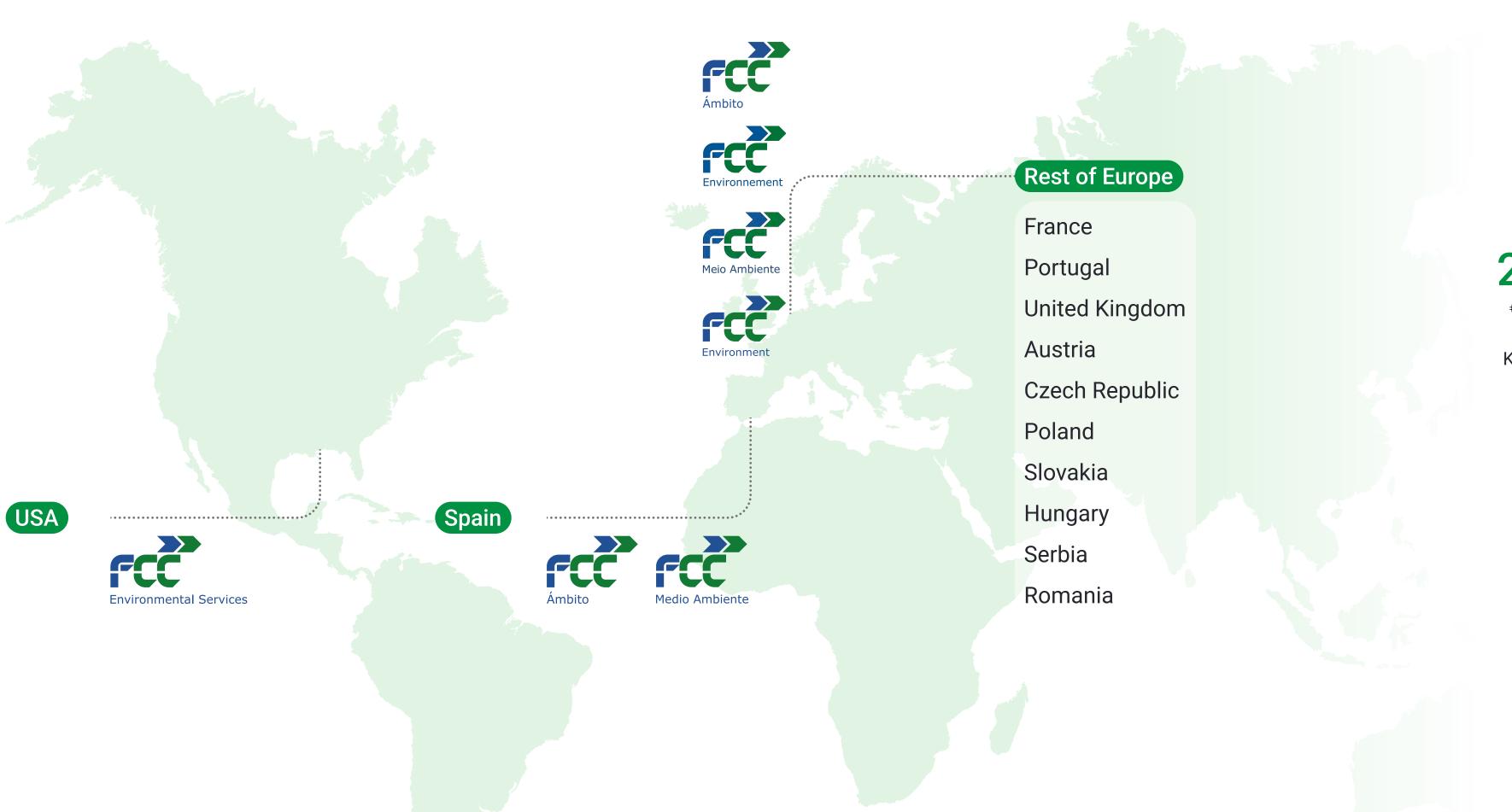
Portfolio

€14,110 M
as of 31 December 2024

People 54,000



### International presence





# International portfolio

€5.609 M

40% of the total, as of 31 December 2024

### Waste collection and street cleansing, Valencia, Spain

Since 1957.

**Population:** 365,000 inhabitants.

Portfolio: €525.89 million.

200 ECO and Zero Emissions vehicles and machines. 550 people / 140,000

tonnes per year and 2.3 million m2 of surface area.



### Waste collection and street cleansing, Valencia, Spain

Since 1957.

**Population:** 365,000 inhabitants.

Portfolio: €525.89 million.

200 ECO and Zero Emissions vehicles and machines. 550 people / 140,000

tonnes per year and 2.3 million m2 of surface area.



### Waste collection and street cleansing and drainage, L'Hospitalet de Llobregat, Barcelona, Spain

Since 1960.

Population: 260,000 inhabitants.
Portfolio: €400 million. 10 years.

136 ECO and Zero Emissions vehicles and machines. 500 people / 88,500 tonnes per year / 230 km





### Waste collection and street cleaning (lot 1), Bilbao, Spain

Since 1972.

**Population:** 346,000 inhabitants. **Investment:** €268 million. 5 years.

300 vehicles and machines, 33% ECO. 900 people / 143,000 tonnes per year / 1,000

km of streets.



FCC Group Environment Water Construction Concessions

### Facility Management of GESPESA, Badajoz, Spain

Operation, maintenance and conservation of facilities in management area 4. Since 2005.

Population: 243,000 inhabitants.

**Investment:** €56.6 million.

Portfolio: €94.45 million. 15 years.

36 municipalities. 65 people / 110,000 tonnes per year.



FCC Group Environment Water Construction Concessions

### Las Calandrias Environmental Complex, Jerez de la Frontera, Spain

Modernisation and operation contract. 18 months of construction work.

Population: 450,000 inhabitants.

**Investment:** €40.8 million

Portfolio: €317 million. 20 years.

260,000 tonnes per year.



### Environmental Complex of the Eastern Community, Loeches, Spain

Recycling Environmental Complex. **Population:** 730,000 inhabitants.

Portfolio: €130 million.

31 municipalities, 5 recycling lines / 254,000 tonnes per year /

-90,000 tonnes eq CO2 per year.



### FCC Environnement, France

**Europe Waste Services:** Waste collection. New contracts for Paris Saclay (€5.5m) and Rambouillet (€4.36m).

**Europe Road Services:** Street cleaning. Renewal of Grand Paris Sud and new contract for Vitry-sur-Seine.

**Europe Cleaning Services:** Building cleaning. Renewal of contracts with Decathlon, Ministry of Defence, and the communities of Coeur d'Essonne and Paris Seine (new).



### Transport and treatment of municipal waste in Western Tyrol, Austria

Rail transport and energy recovery of municipal waste at the Zitersdorf plant for the Western Tyrol Waste Disposal Association.

Portfolio: €33 million. 5 years.



### Various municipal services, Prostějov, Czech Republic

Management of municipal waste, road maintenance, public green areas, botanical gardens, playgrounds, sports fields, street furniture, cemeteries and public lighting services.

Portfolio: €36.67 million. 4 years.



### Integrated waste management, Galati, Romania

Collection, treatment and recycling of waste.

Portfolio: €16.78 million. 5 years.



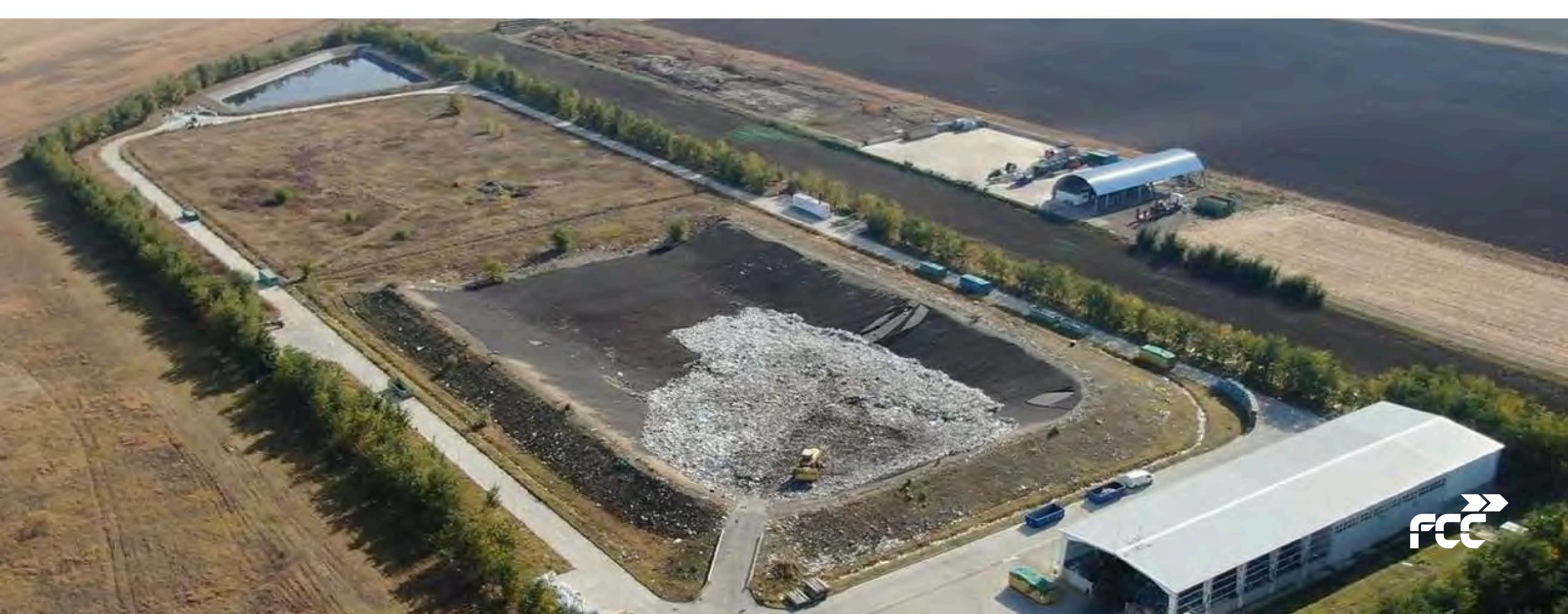
### Braila integrated waste management system, Romania

Management of the INSURATEI transfer station.

**Population:** 46,000 inhabitants. **Portfolio:** €8.54 million. 7 years.

Management and operation of the IANCA integrated waste center. 5,000

tons per year.



### Energy recovery plant in Zitersdorf, Austria

150,000 tonnes per year with 14.5 MW net electrical power, with an annual energy export to the grid of 106,000 MWh, enough to supply more than 30,000 homes.



FCC Group

nvironment

Water

Construction

Concessions

### Management of recycling centre and transfer station, Yorkshire, United Kingdom

Extension of the management contract for 13 recycling centres and 3 transfer stations for the councils of Hull and the East Riding of Yorkshire.

Portfolio: £45 million. 6 years



FCC Group

Environment

Construction

Concessions

# Main references

### Waste disposal, Cheshire West and Chester, United Kingdom

Water

Extension of the waste disposal contract.

**Population:** 357,699 inhabitants. **Portfolio:** £34.49 million. 3 years.



### Lostock sustainable energy recovery plant, United Kingdom

Development of a waste energy recovery plant with a capacity of 600,000 tpa in partnership with Copenhagen Infrastructure Partners (CIP).

Investment: £408 million.

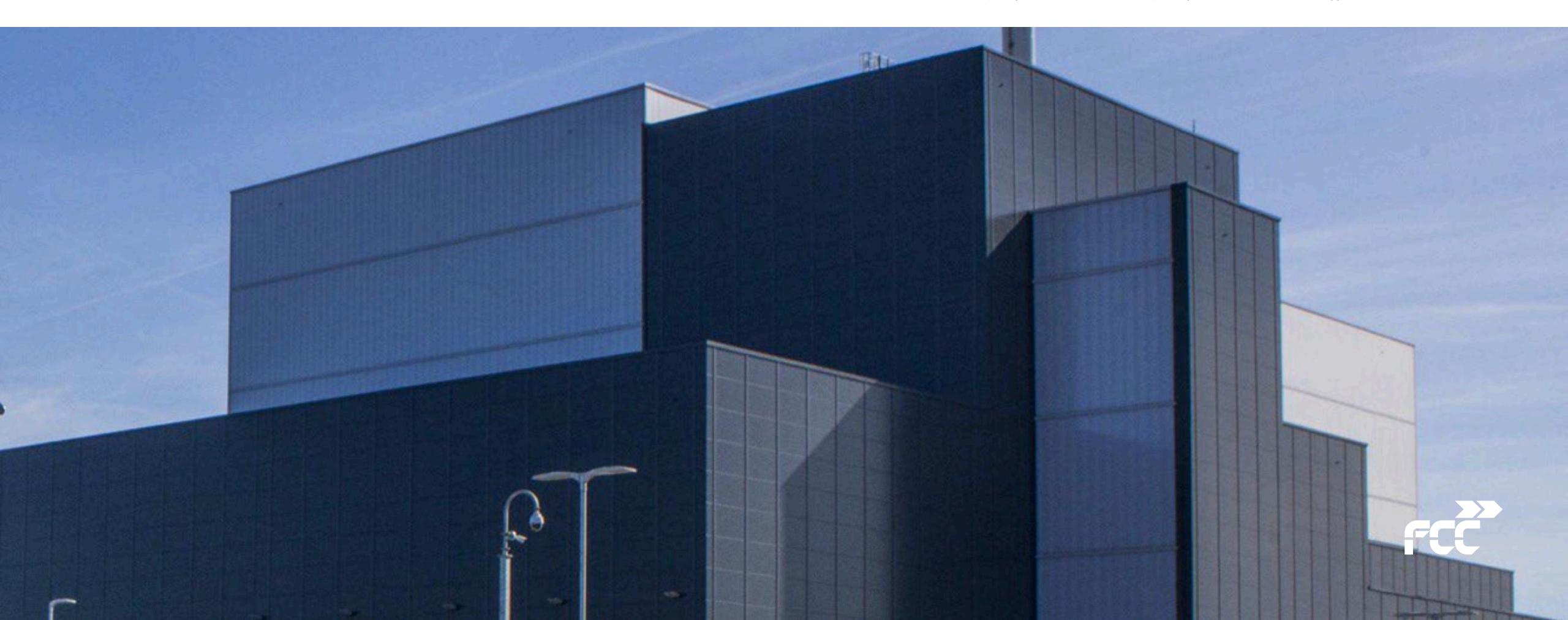
**Start of operations:** November 2026.



### Edinburgh and Midlothian Zero Waste plant, United Kingdom

Recycling and energy recovery plant in Millerhill (Midlothian).

Operational period of 25 years. Management and treatment of 160,000 tonnes per year. Production capacity of 14.2 MW / Energy for 32,000 homes.



# Main references

# Waste collection from Clay County, Florida, USA

Population: 230,000 inhabitants.

**Investment:** \$15 million.

Portfolio: \$420 million. 10+5+5 years.

47 vehicles. 70 people.



# Main references

#### Waste collection in Saint Paul, Minnesota, USA

**Population:** 300,000 residents.

Investment: \$25 million.

Portfolio: \$115 million. 7 years.

30 new CNG vehicles + electric inspection vehicles, gas station construction / 60

people.







Commercial solid waste collection company in the Dallas-Fort Worth metropolitan area for over 20 years. 4,000 contracts, 59 vehicles.

#### Acquisition and integration of Houston Waste Solutions, Houston, USA

Commercial solid waste collection company in the Houston metropolitan area.

Owns and operates a construction and demolition waste transfer station in the city.

3,000 customers, 40 vehicles.





# Environmental Recycling Complex in Placer County, California, USA

Construction and operation of a 130-hectare Environmental Complex.

Investment: \$141 million.

**Portfolio:** \$1.5 billion. 10 + 5 + 5 years. 115 people / 650,000 tonnes per year.

#### Recycling Centre, Dallas, USA

Portfolio: \$300 million.

Design, financing, construction, and operation. Operational period of 25 years / 140,000 tonnes per year / Best recycling facility of the year by NWRA USA 2017. Management of recyclables in the cities of Dallas, University Park, Garland, Rowlett, and Mesquite (Dallas Metroplex Area).



FCC Group

Environment

Water

Construction

Concessions

#### Recycling plant, Houston, Texas, USA

Recyclables management in the city of Houston.

Population: 2.3 million inhabitants.

Portfolio: \$250 million.

Design, financing, construction, and operation. Operational period 15+5 years / Up to 145,000 tonnes per year / Best recycling facility of the year by NWRA USA 2020. Management of







# Water

#### End-to-end public water cycle management service

Management of both Public and Private Services such as water capture, treatment, purification, distribution, sanitation, and analysis of water quality.

# Operation, maintenance, and exploitation services of infrastructures – **O&M**

O&M contracts ensure a continuous supply of quality water, which requires the dedication, technology, professionalism, and experience necessary to achieve maximum excellence in the processes of the integrated water cycle.

#### Infrastructure Concessions – **BOT**

Design, construction, financing, and long-term operation of infrastructures, treatment plants (purification, depuration, and desalination) or reuse facilities through BOT-type contracts and take or pay mechanisms.

# **EPC** Models (Engineering, Procurement and Construction)

Execution of design and construction projects, without involving the operation of the projects once the construction phase is completed.



FCC Group

Environment

Mator

Construction

Concessions



**44,822,891** population served



18 countries presence



**14,040** employees



**966** WWTP's



**92,405** km of managed networks



**291** DWTP'S



**1,246 hm³/year** potable water produced



**48** SWRO's



**3,353** potable water reservoirs



20 sports centres



22 accredited central laboratories according to ISO-17025

Key figures 2024





# International presence

North America USA Mexico

#### South America

Peru

Colombia

Chile

#### Europe

Portugal

Spain

France

Italy

Czech Republic

Romania

#### MENA

Algeria

Egypt

Georgia

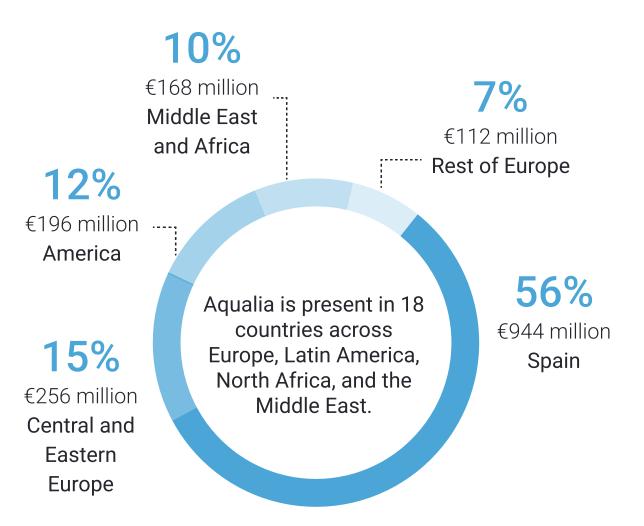
Saudi Arabia

Qatar

Oman

**United Arab Emirates** 

# Business Breakdown 2024





€944 M

# International

€731 M

56% of the total 44% of the total



#### Mar de Alborán Desalination Plant in Cabo de Gata, Almería, Spain

The recovery of the Rambla Morales Desalination Plant, abandoned since 2011 by the Community of Irrigators of the same name, has involved a total investment of 99 million euros. A project that has become a technological benchmark and a relief for the overexploitation of the aquifers in the Campo de Níjar. Since 2024, the desalination plant has been operational, using a frame that provides 5 hm³ of water to the irrigation fields in the area. In 2025, it is expected that the other frames will be operational, thus reaching a total capacity of 20 hm³.



# Desalination plants of Ibiza, Balearic Islands, Spain

Client: Balearic Water Agency (ABAQUA).

**Population:** 150,000 inhabitants. Management of the 3 desalination plants on the island of Ibiza (Ibiza, Santa Eulalia, and San Antonio), with a production capacity of 45,000 m3/day supplying 10 million m3 of water annually. Additionally includes the high interconnection system of the island of Ibiza, which links the three desalination plants with an extensive system of pipelines, reservoirs, and pumping stations.



#### Wastewater Treatment Plant in Lleida, Spain

Management since 1996.

**Population:** 144,878 inhabitants.

It is the most important wastewater treatment plant in Catalonia and the first facility in Spain to calculate and verify the Carbon Footprint in the Integral Cycle of Lleida with AENOR. It has a history of high efficiency in pollutant removal, reduction of energy costs, and development of innovative initiatives towards a circular, sustainable, and decarbonised economy.





# End-to-end Water Management in Oviedo, Spain

Management since 1996.

Client: City Council of Oviedo.

Population: 220,000 inhabitants.

The only municipality in Asturias with potable water treatment using ozone to generate 1,500 l/s.

# End-to-end Water Management in Salamanca, Spain

Management since 1997.

Client: City Council of Salamanca.

**Population:** 144,000 inhabitants.

Pioneers in Spain in the application of R&D&i for the removal of nutrients in treated wastewater.



#### End-to-end Water Management in Vigo, Pontevedra, Spain

Management since 1990. **Client:** Vigo City Council.

**Population:** 294,000 inhabitants.

The largest hydraulic infrastructure in Galicia.





#### End-to-end Water Management in Almería, Spain

Management since 1993.

Client: Almería City Council.

Population: 201,775 inhabitants.

Leading water service in Spain, home to several R&D projects of the company.

# Supply and Sewerage in Algeciras, Cádiz, Spain

Management since 1995.

Client: Algeciras City Council. Mixed company (Emalgesa), of which

Aqualia holds 49% and the City Council holds 51%.

**Population:** 125,047 inhabitants.



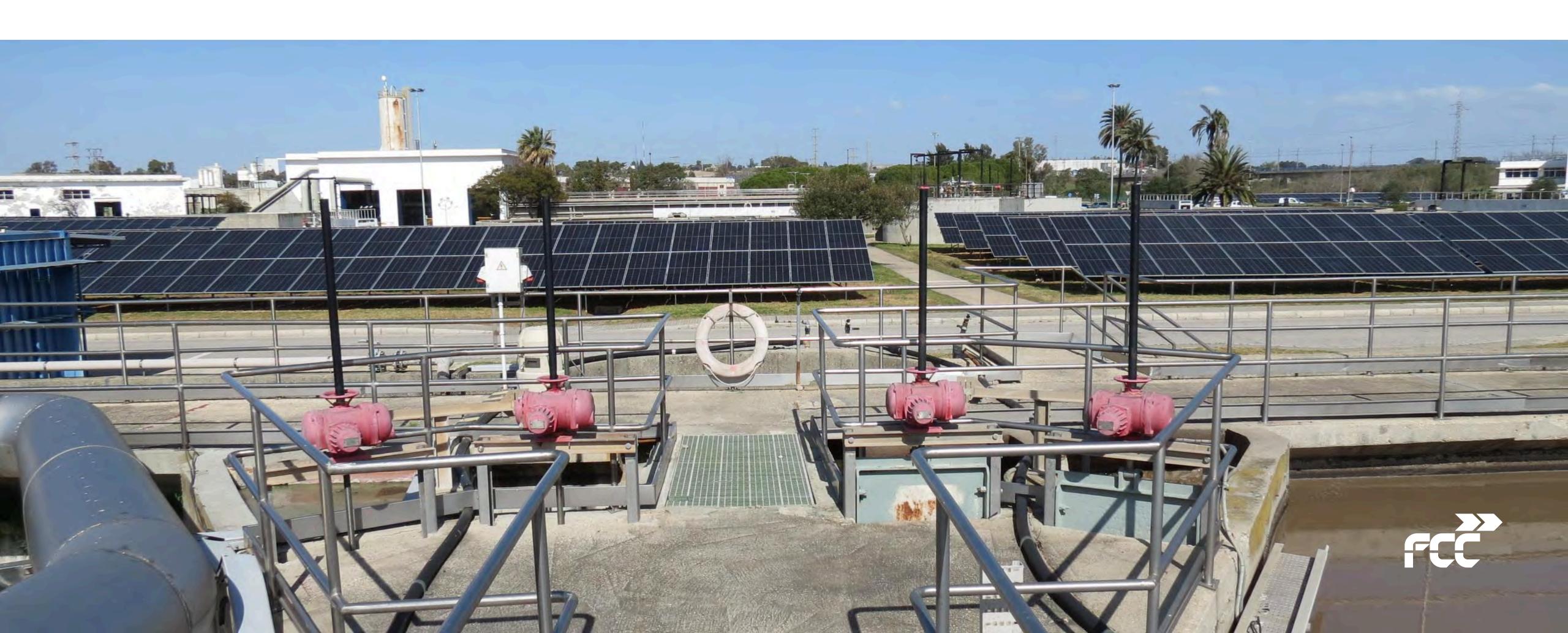
#### End-to-end Water Management in Jerez de la Frontera, Cádiz, Spain

Management since 2013.

Client: Jerez de la Frontera City Council. Mixed company (Aquajerez).

Population: 213,688 inhabitants.

Headquarters of various R&D projects in the WWTP.



# End-to-end Water Management in Alcalá de Henares, Madrid, Spain

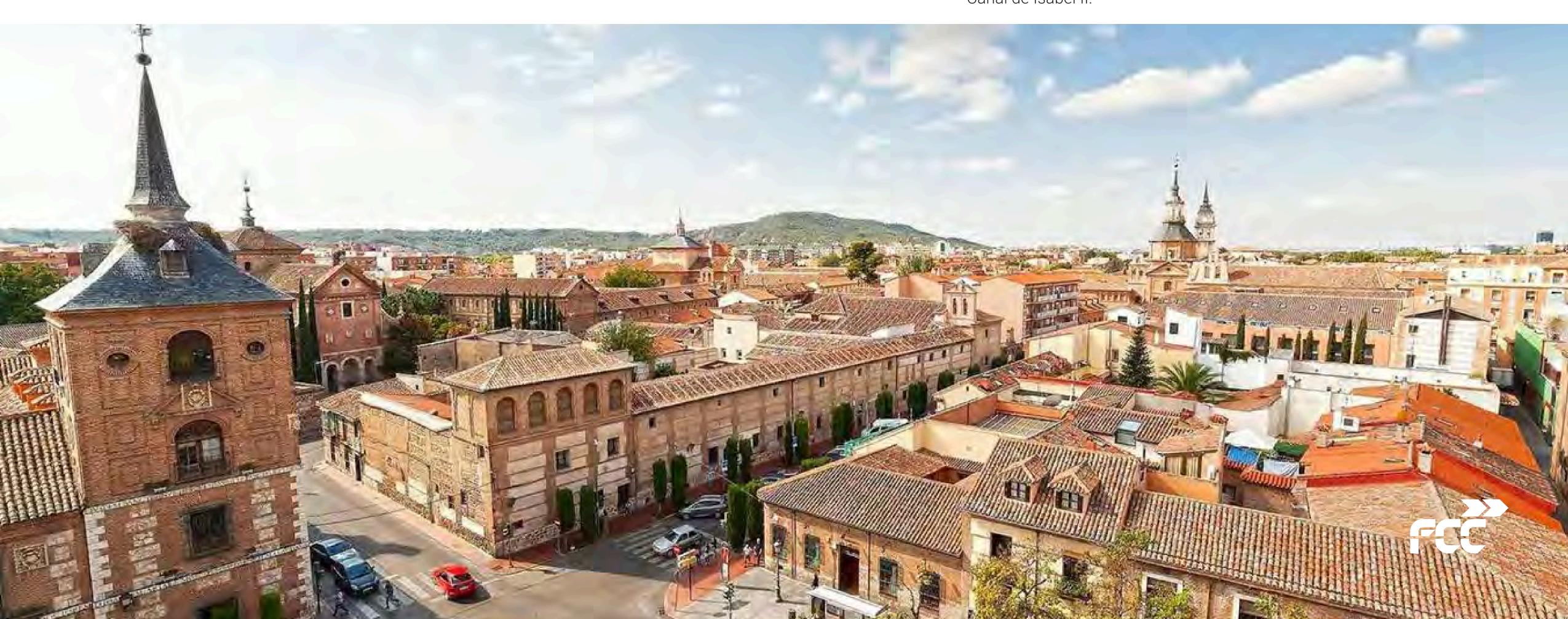
Management since 2004.

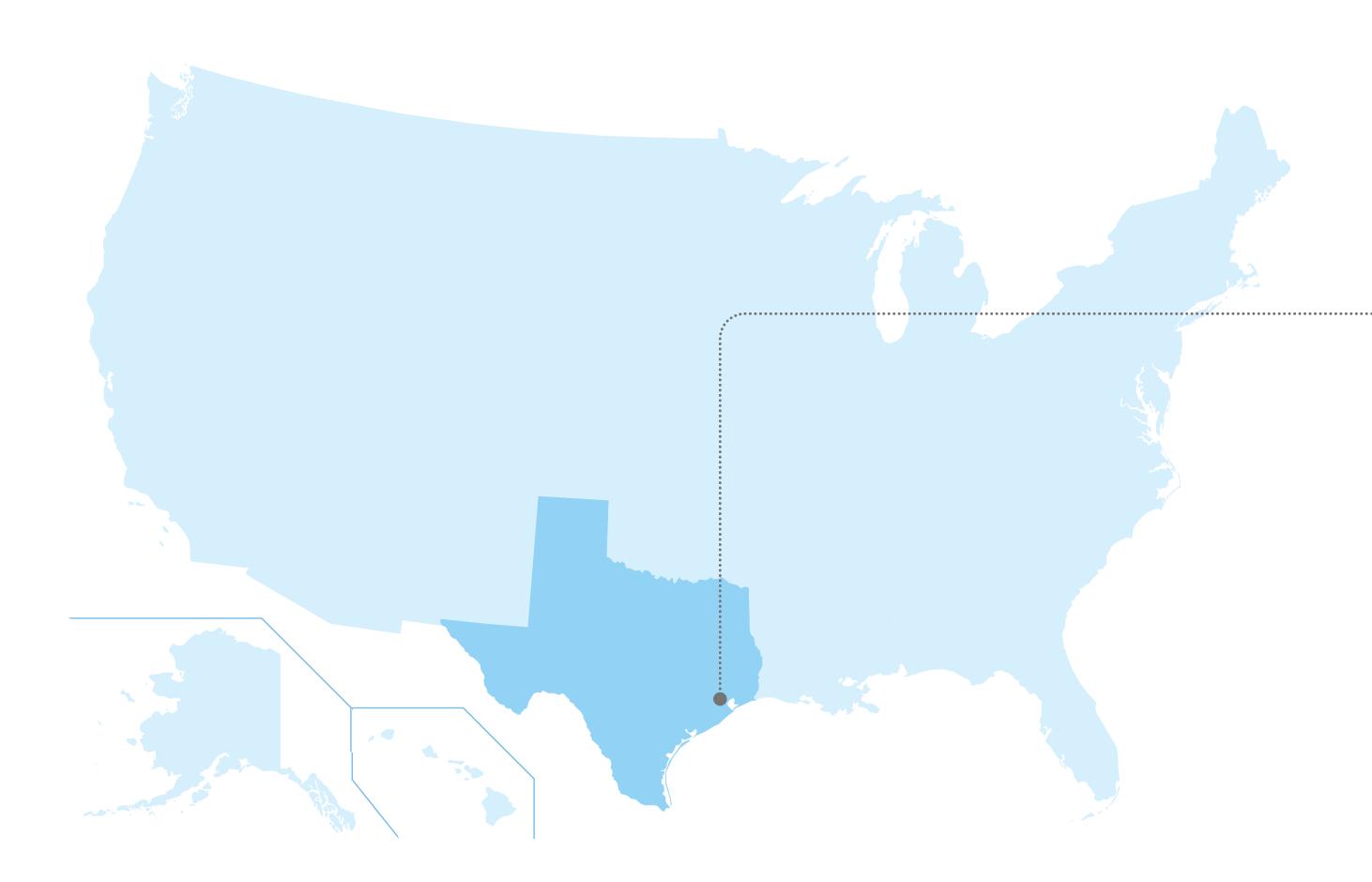
Client: Alcalá de Henares City Council.

**Population:** 194,000 inhabitants.

Mixed company (Aguas de Alcalá), in which Aqualia collaborates with

Canal de Isabel II.





#### Integrated Water Management in Texas, USA

**Population:** over 434,049 inhabitants.

The project includes the management of the integrated water cycle through 147 service contracts with municipal utility districts ("MUD, Municipal Utilities District" for short) in the outskirts of Houston.







#### Querétaro Aqueduct, Mexico

Management since 2011.

**Project Type:** BOT - Build, Operate and Transfer (20 years).

Client: State Water Commission of Querétaro (CEA).

**Population:** 900,000 inhabitants.

The service includes Water Capture, Pumping, Treatment, Gravity Conveyance, Distribution, and Storage. A total of 128 km of pipelines,

reservoir, tunnel (4.8 km), pumping stations, reservoirs, and a treatment plant

to generate 130,000 m³/day.

# Latam - Main references

#### El Realito Aqueduct, Mexico

Management since 2011.

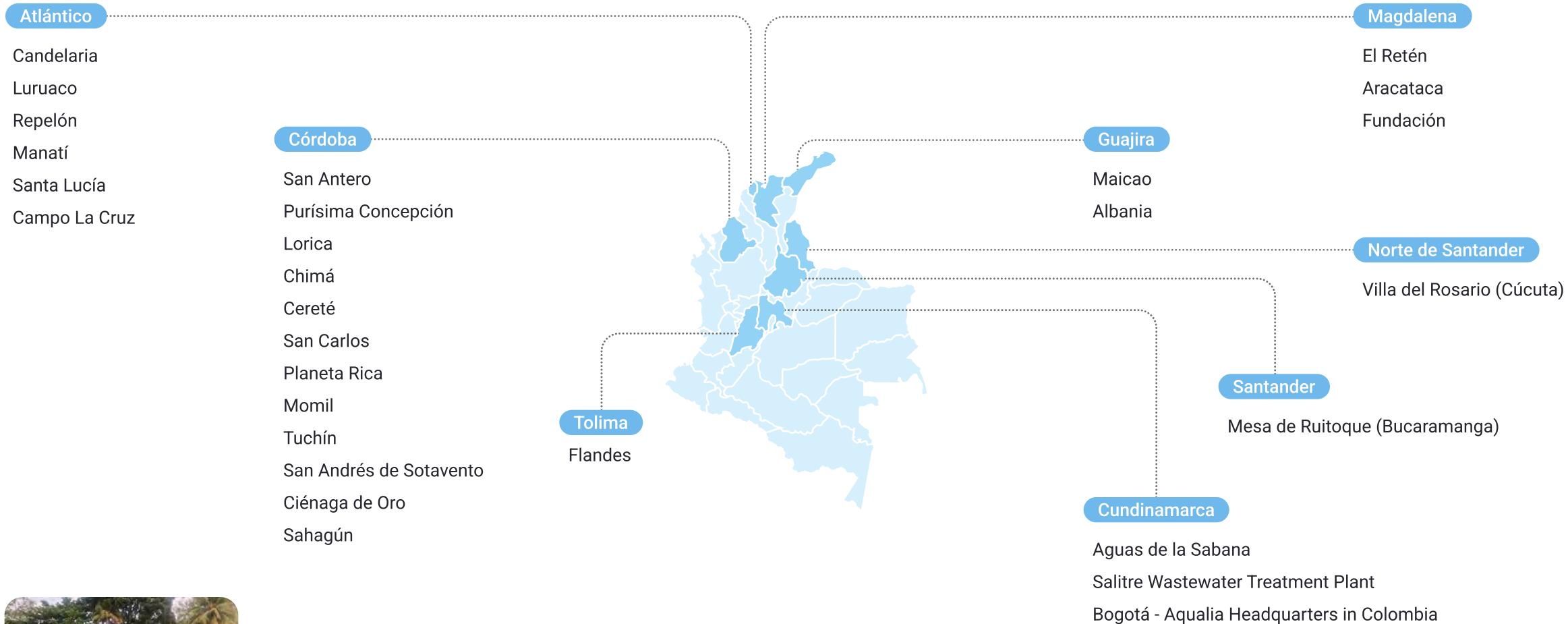
Project Type: BOT - Build, Operate and Transfer (25 years). **Client:** State Water Commission of San Luis Potosí (CEA).

**Population:** 430,000 inhabitants.

Conveyance and treatment of water from the El Realito dam to San Luis Potosí. The project includes a total of 132 km of pipelines, pumping stations, reservoirs, and a water treatment plant generating 86,400 m³/day.



#### Latam - Main references





#### End-to-end Water Management in Colombia

End-to-end Water Cycle Management since 2020 in 28 municipalities across 8 departments.

Population: Over 1,240,686 inhabitants.



#### El Salitre Wastewater Treatment Plant, Colombia

Population: Over 3,000,000 inhabitants.

**Capacity:** 600,000 m3/day.

Expansion and improvement of the El Salitre Wastewater Treatment Plant in

Bogotá.



#### Latam - Main references



#### Integrated Water Management in Chincha, Peru

**Population:** over 345,000 inhabitants.

**Project type:** includes the execution and operation of 21 km of collection networks, a pumping station, wastewater treatment plants, and 7.7 km of lines for the final disposal of treated water. The new infrastructure will reduce diseases caused by untreated wastewater, improving public health and the quality of life for the inhabitants of the affected districts. The project will also enhance the circular economy in the area, as the reuse of treated water will provide a new source of water for agricultural and/or industrial use.







#### Mostaganem Desalination Plant, Algeria

Client: SONATRACH/AEC

Project Type: Design and Construction (Completed in 2012) and Operation and

Maintenance through Public-Private Partnership.

Population: Over 1,200,000 inhabitants.

**Capacity:** 200,000 m<sup>3</sup>/day.

One of the largest desalination plants in Africa.

Latam - Main references

| FCC Group | Environment | Water | Construction | Concess

#### **Desalination Plant of El Alamein,** Egypt

**Client:** Ministry of Defence.

Project Type: Design and Construction (completed in 2019), and Operation and Maintenance (until 2027).

**Population:** 1,000,000 inhabitants.

**Capacity:** 150,000 m<sup>3</sup>/day.

The first and only desalination plant executed by a single company, and also Spanish. One of the top 3 plants in the world in 2020 according to GWI and the best in Egypt.







# New WWTP of Cairo, Egypt

Management since 2009.

Client: NUCA (Ministry of Housing).

Project Type: Financing, Design and Construction (completed in 2013), and

Operation and Maintenance (18 years). **Population:** 1,000,000 inhabitants.

**Capacity:** 250,000 m<sup>3</sup>/day.

First Public-Private Partnership project in Egypt.

**MENA - Main references** 

# EDAR of Abu Rawas, Egypt

Client: CAPW (Ministry of Housing).

Project Type: Design and construction (ongoing), and Operation and

Maintenance.

**Population:** 5,500,000 inhabitants.

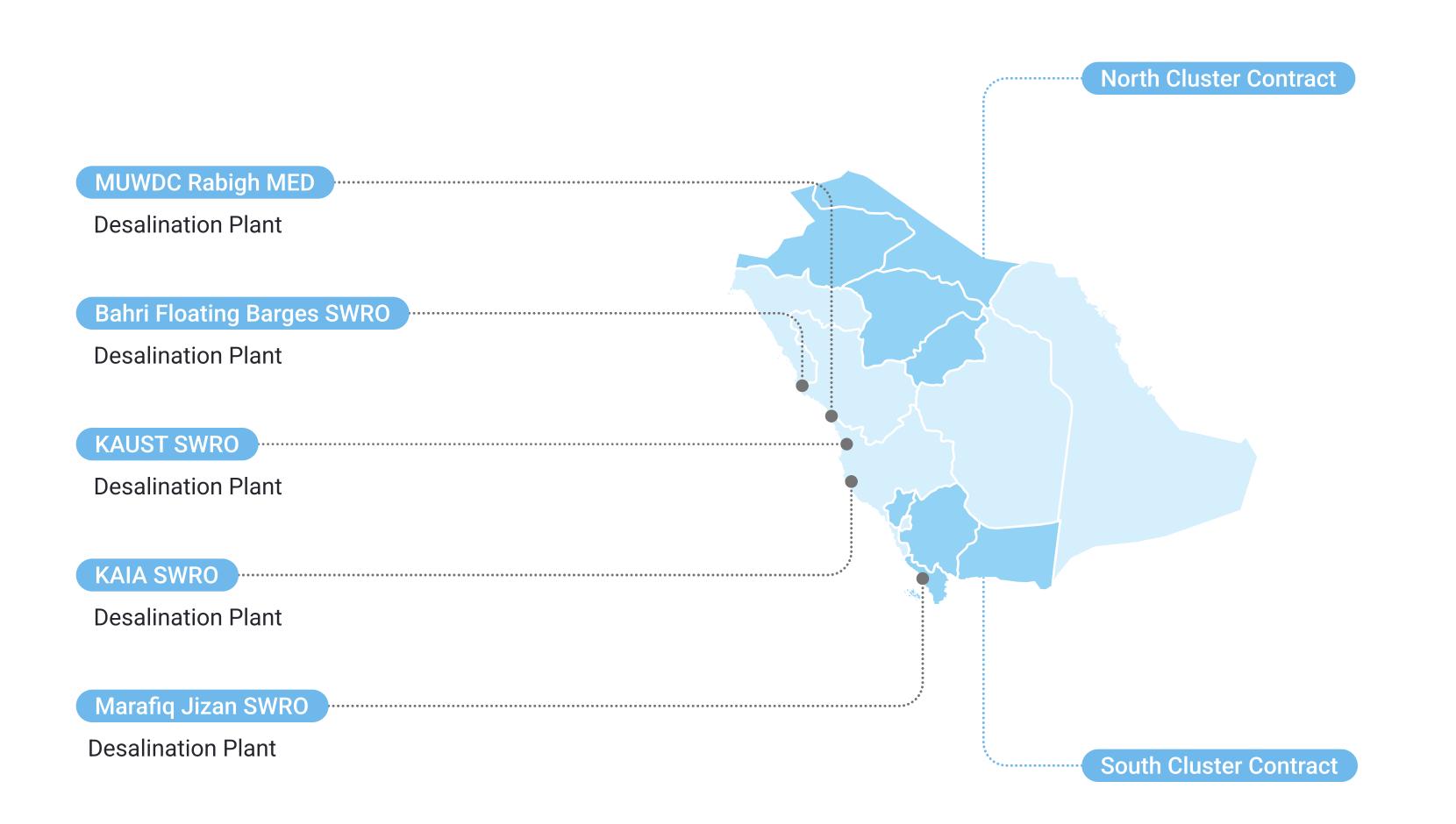
**Capacity:** 1,600,000 m<sup>3</sup>/day.

Largest EPC (Engineering, Procurement and Construction) of a biological plant in

Africa.



#### **MENA - Main references**





#### End-to-end Water Management and O&M in Saudi Arabia

Management since 2020.

**Project type:** Management, Operation and Maintenance.

**Population:** over 8,000,000 inhabitants.

The project includes 631 municipalities spread across 8 provinces in the Northern and Southern Clusters of Arabia: Assir, Jizan, Al Baha, Najran, Qassim, Hail, Al Jouf, and Northern Borders.



# Water Supply Network, Riyadh, Saudi Arabia

Management since 2011.

Client: National Water Company (Government of Saudi Arabia).

Project type: O&M – Operation and Maintenance (5 years).

Population: Over 3,000,000 inhabitants.

Reduction of NRW and optimisation of part of the supply networks.



#### Hydraulic Installations of Sohar Port, Oman

Client: MAJIS INDUSTRIAL SERVICES (Government of Oman).

**Project type:** O&M – Operation and Maintenance (20 years).

This contract includes numerous water intake and pumping infrastructures, desalination, supply, treatment, and sanitation.



# End-to-end Water Management in Al Ain, UAE

Management since 2012.

**Project type:** Water treatment and sanitation system.

The initial contract established a seven-year period, until 2019, valued at 76.3

million euros. Extension of 7 years.



# **MENA - Main references**

#### End-to-end Water Management in Abu Dhabi and some islands, UAE

Management since 2019.

Project type: CIA – Integrated Water Cycle (7 years) for Abu Dhabi and the adjacent islands

of Al Reem, Al Maryah, and Al Saadiyat.

Capacity: up to 280,000 m³/day (over 100 billion litres per year).

The project manages 1,320 km of networks and 54 wastewater pumping stations.



FCC Group Environment Water Construction Concessions

### **Al-Dhakhira WWTP,** Qatar

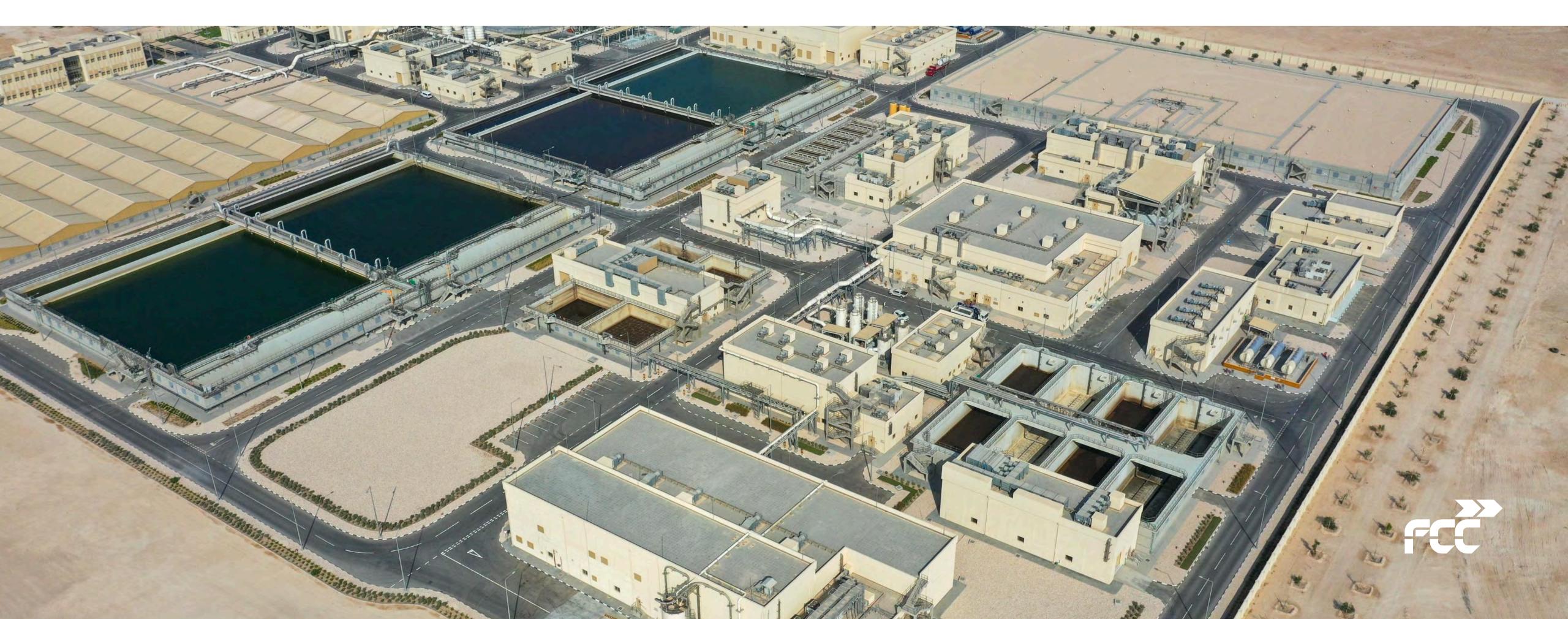
Management since 2022.

Client: Public Works Authority (Government of Qatar).

**Project type:** Design, Construction, Operation, and Maintenance.

Population: over 200,000 inhabitants.

Capacity: 56,200 m³/day.



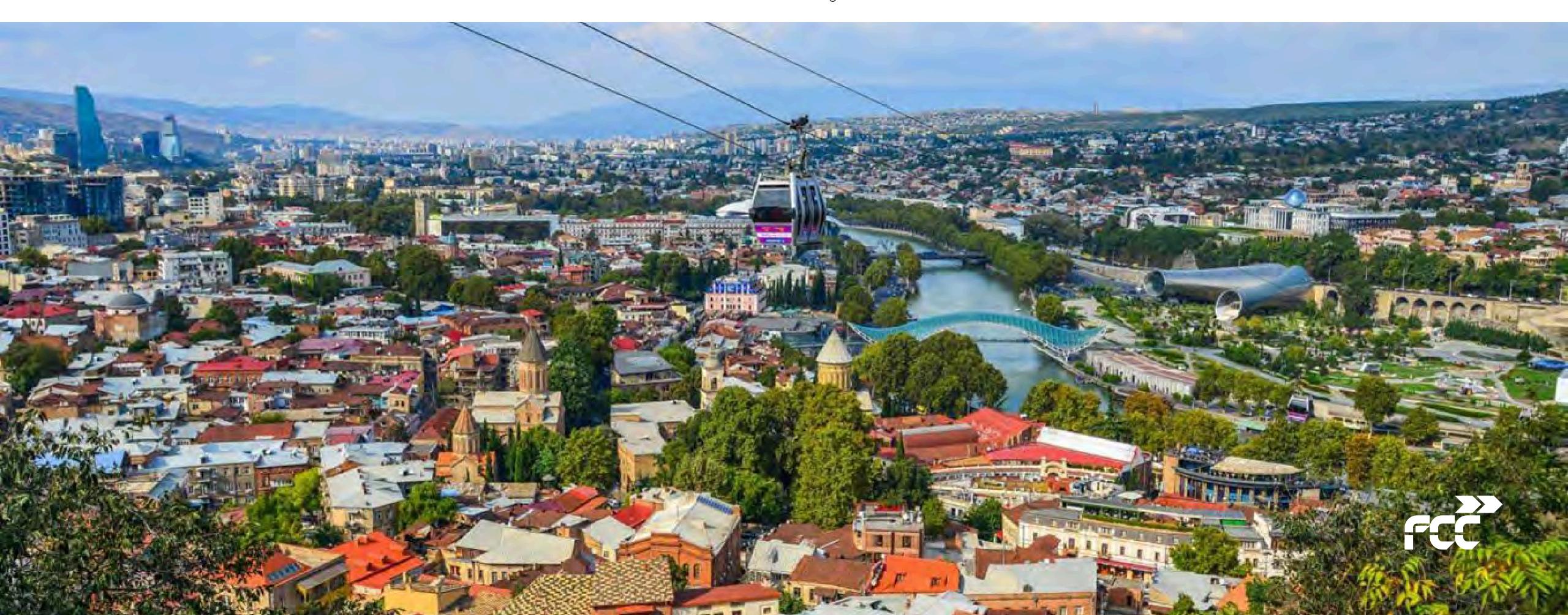
FCC Group Environment Water Construction Concessions

#### End-to-end Water Management in Georgia

Management since 2022.

**Population:** 1,437,833 inhabitants.

The project includes infrastructure in Tbilisi, Mtskheta, and Rustavi, including: the Zhinvali dam and reservoir with a capacity of 520 hm³, 7 water treatment plants, 1 wastewater treatment plant, 58 pumping stations, 118 storage tanks, and 4,300 km of distribution networks and 1,700 km of sewage networks.



# **Europe - Main references**

#### End-to-end Water Management in Ostrava, Czech Republic

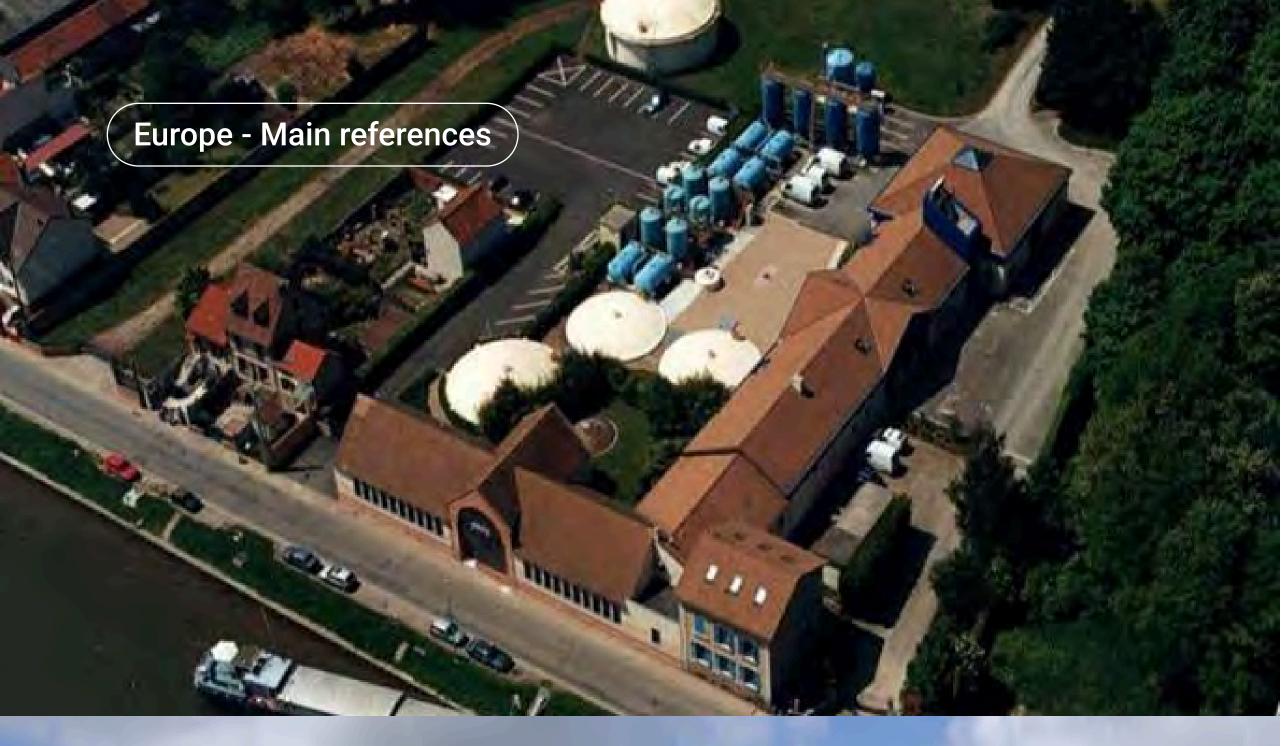
**Population:** 1,200,000 inhabitants.

**Capacity:** 279,682 m³/day.

Main operator in Moravia and Silesia, managing the sewage network in 76 municipalities with a total of 1,844 km, a supply network of 5,061 km, 3 large water treatment plants, 68 purification plants, and 157 pumping stations. The project is one of the few cases of cross-border water supply, serving 100,000 inhabitants in Poland.

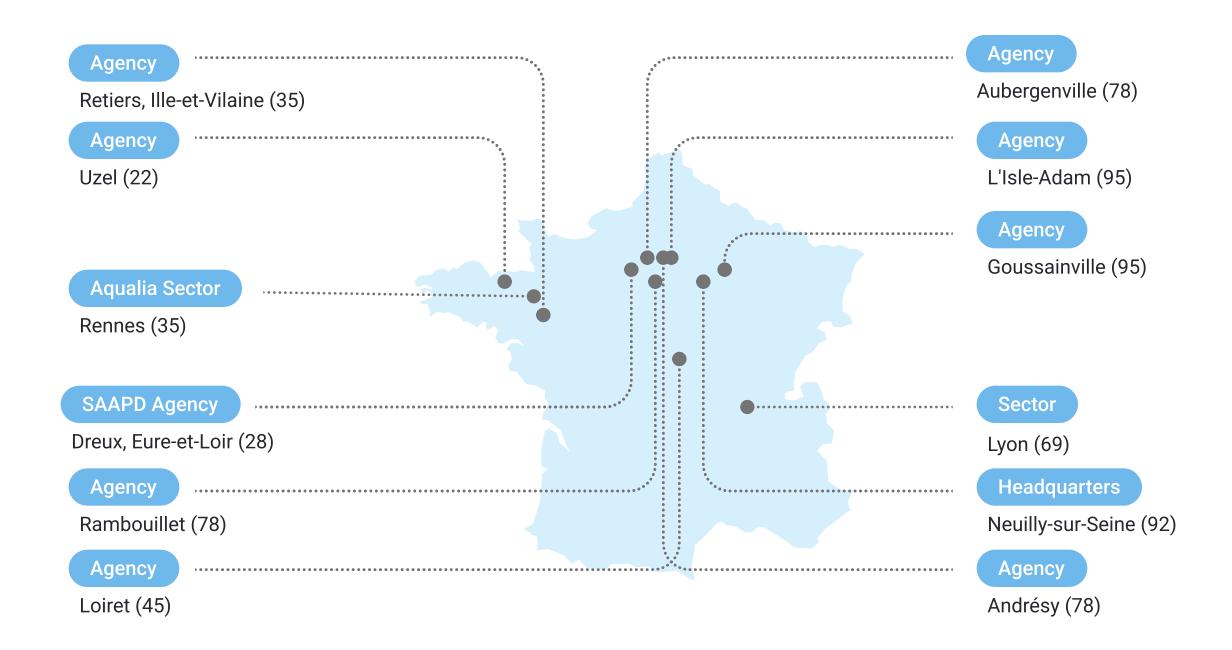








FCC Group Environment Water Construction Concessions



# End-to-end Water Management in Île de France and Brittany, France

Management since 2019.

**Population:** 970,000 inhabitants.

Management of water supply in 101 municipalities and management of sewage networks or treatment in another 100 municipalities.

Concessions

#### End-to-end Water Management in Caltanissetta, Italy

Management since 2006.

**Population:** 273,000 inhabitants.

Management of the end-to-end water cycle in 22 municipalities of the province of Caltanissetta in Sicily. The project includes a water network of 993 km, a pipeline network of 180 km, a sewage network of 778 km, 21 treatment plants, 1 purification plant, 21 wells, and 42 tanks.



**Europe - Main references** 

#### End-to-end Water Management in Elvas, Portugal

Management since 2009.

**Population:** 74,000 inhabitants.

Management of over 12,500 supply and wastewater treatment contracts in the municipalities of

Elvas, Vila Boim, Terrugem, Vila Fernando, Barbacena, São Vicente, and Santa Eulália.





# Construction

#### Civil works

- Railway infrastructures
- Roads
- Bridges
- Tunnels

- Maritime infrastructures
- Airport infrastructures
- Hydraulic infrastructures

#### Building

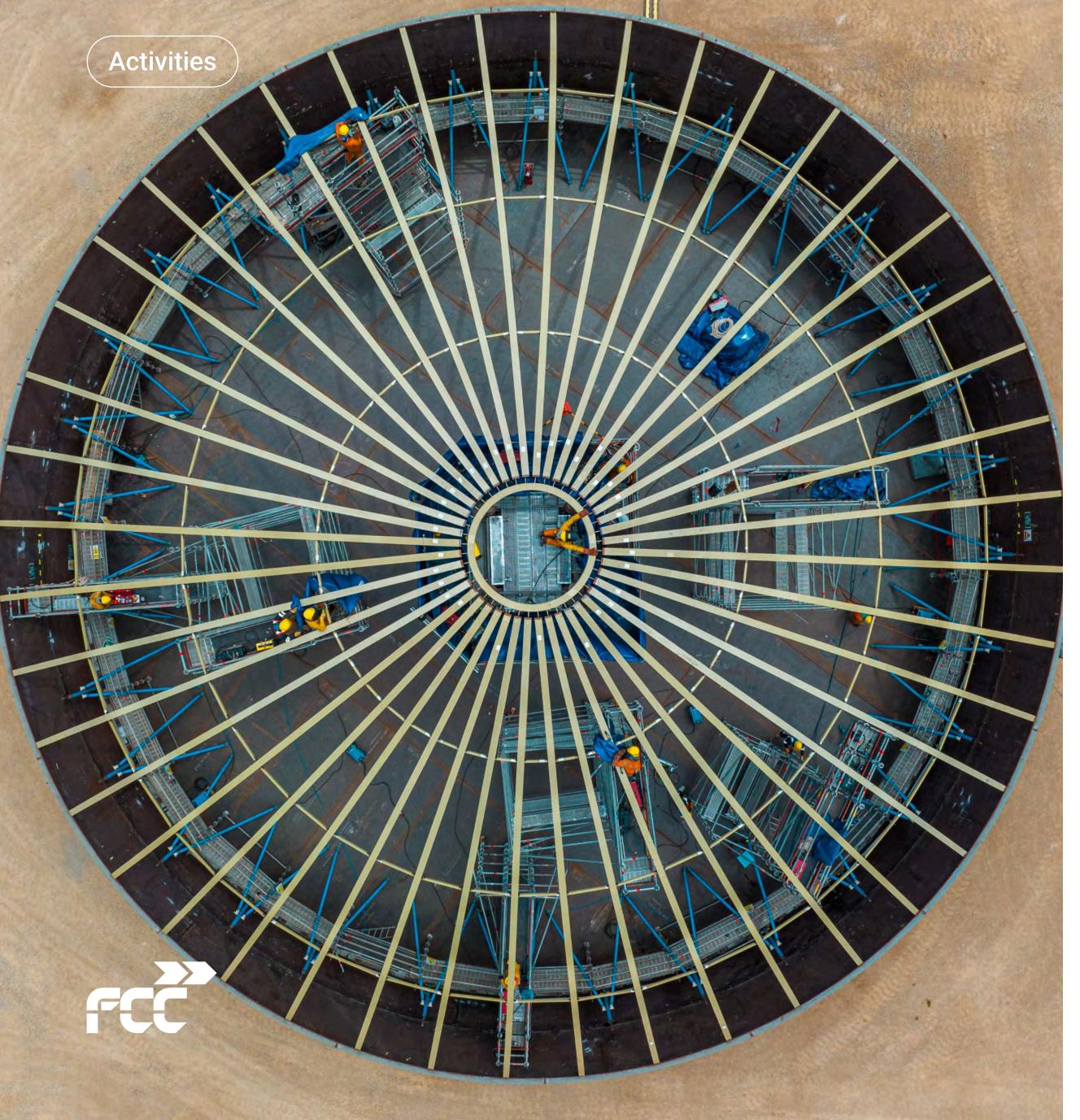
- Housing units and estates
- Non-residential buildings
- Rehabilitation

- Electromechanical installations and maintenance
- Electrical networks and railway works
- Industrial construction

- Systems
- Infrastructure maintenance
- Prefabrication
- Corporate image









FCC Group Environment Water Construction Concessions



Over 125 years of experience



We are global and local



Awarded the **largest urban transport infrastructure contracts** (Riyadh Metro, Toronto Rail Network)



Leader in urban transport infrastructures



Present in **24 countries** 



One of the **top 28** construction companies in the world



More than 250 million people use our infrastructures



**International benchmark** in the selective execution of large civil works (tunnels, railways, metro...)

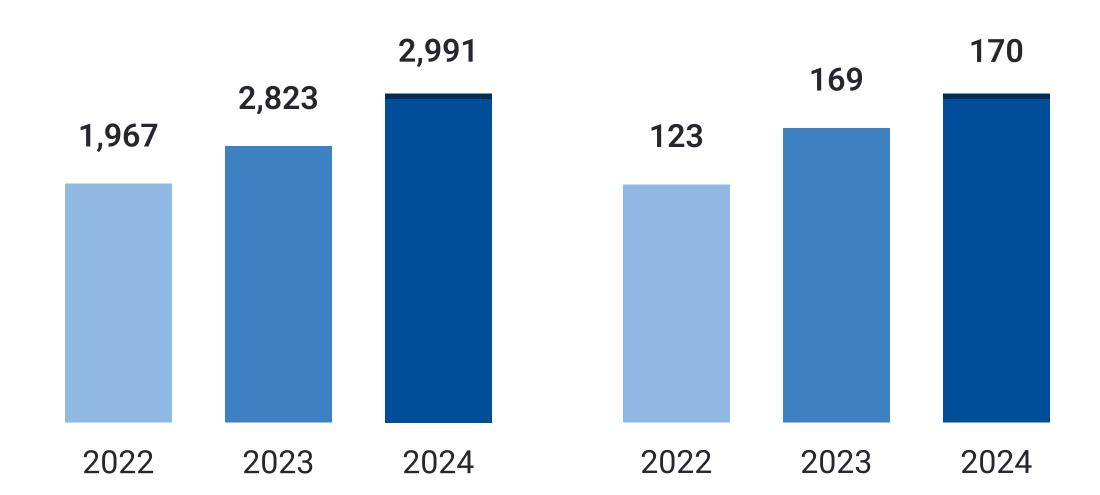
Key figures 2024

Revenue

In € million

**EBITDA** 

In € million



Backlog

€6,368 M

31 December 2024

People

7,268



FCC Group

Environment

Water

Construction

Concessions

USA

North America

Mexico

Canada

#### Central America

Panama

Costa Rica

#### South America

Colombia

Peru

Chile

Brazil

#### Europe

Portugal United Kingdom Germany Spain Ireland Norway France Belgium Poland Netherlands Italy

Romania

# International Revenue 2024



23% €678 million America 1,821 M€

9% €260 million Middle East, North Africa

### MENA

Egypt

Saudi Arabia

Qatar

# Oceania

Australia

# International backlog

61%

€3,956 M

62% of total, 31 December 2024



# Lines 2 and 4 of the Lima Metro, Peru



Environment

Water

Construction

Concessions

Main references - In progress

Industrial Bridge, Chile



Environment

Water

Construction

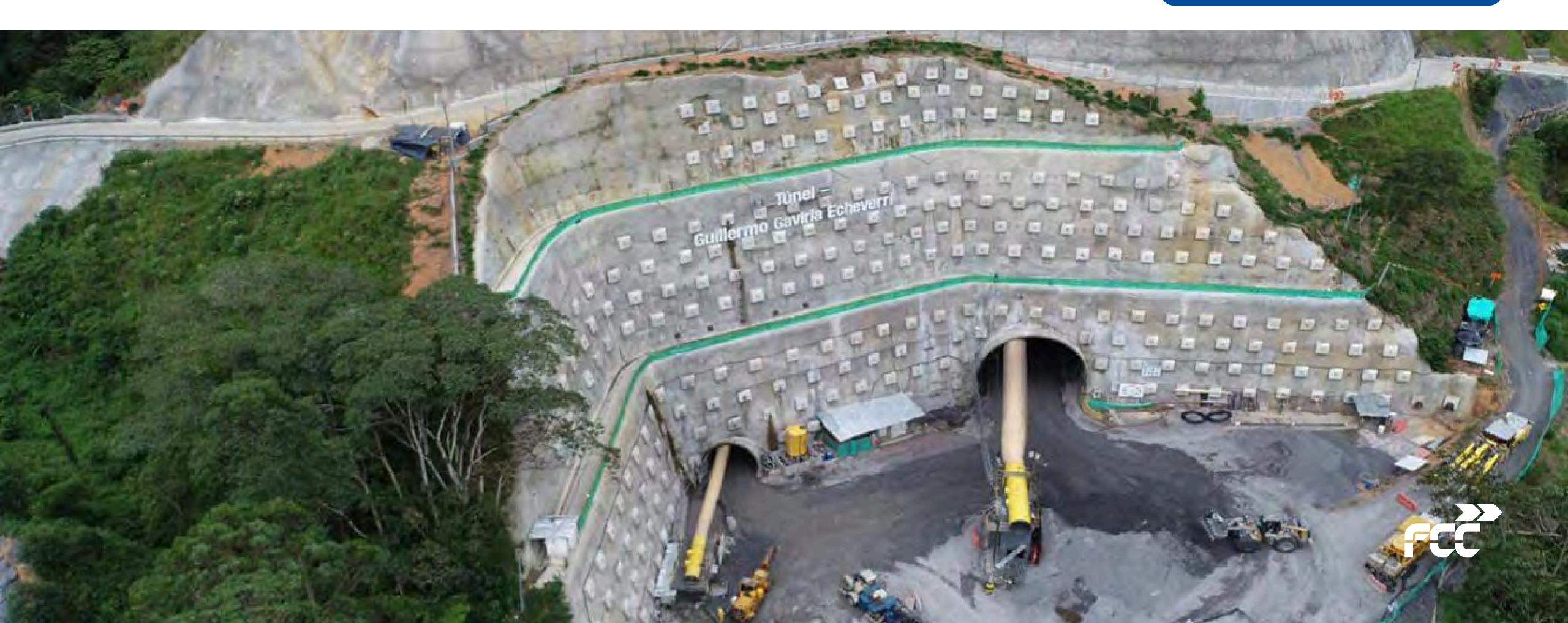
Concessions

Main references - In progress

PTAR El Salitre, Colombia

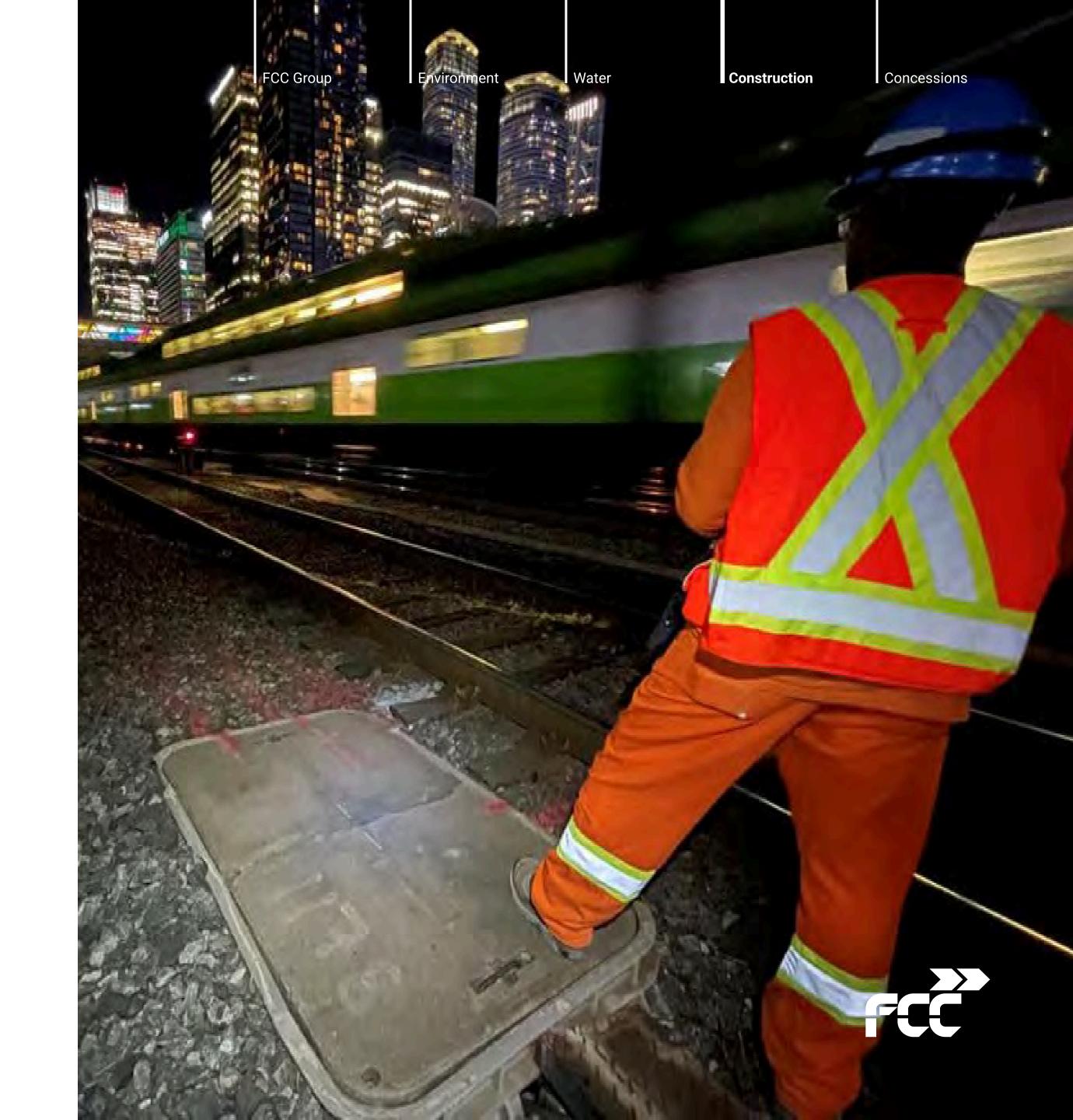


Guillermo Gaviria Echeverri Tunnel, Colombia



Scarborough Subway Extension, Canada







Environment

Water

Construction

Concessions



Metro Ontario and Pape Tunnel, Canada

Environment

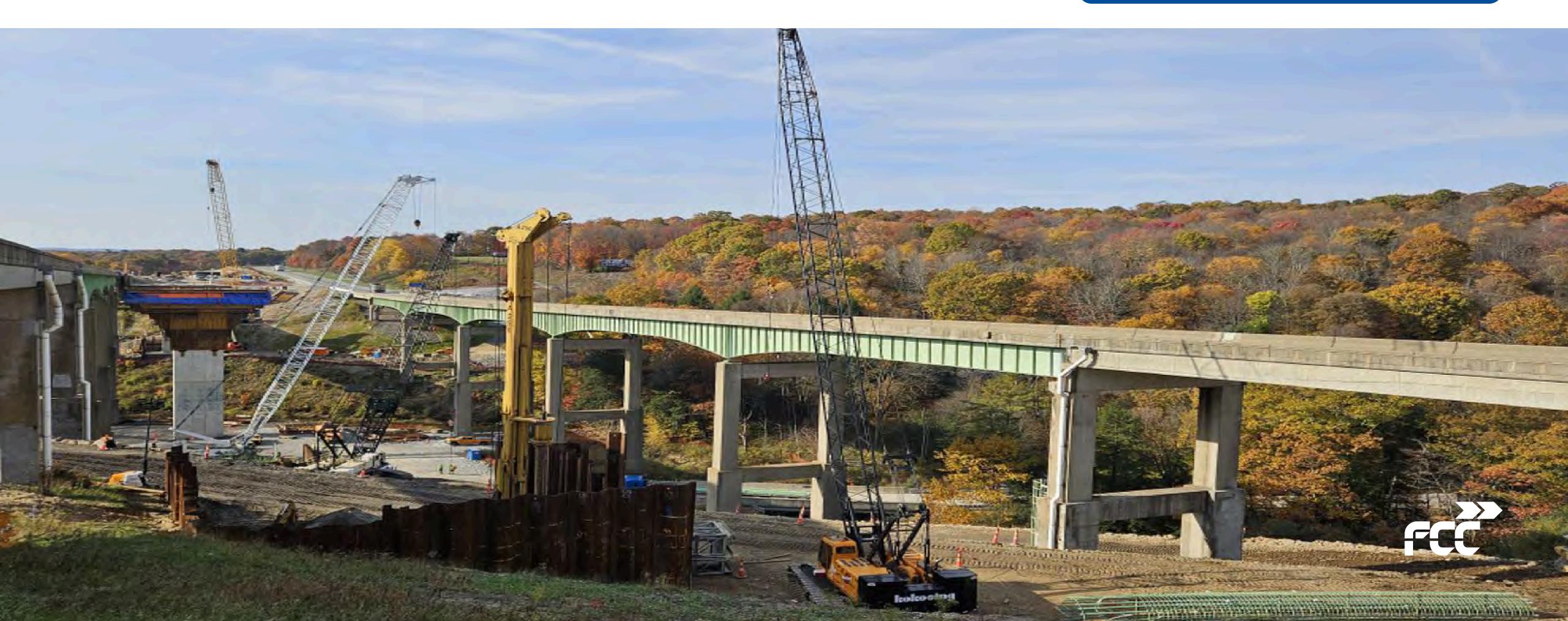
Water

Construction

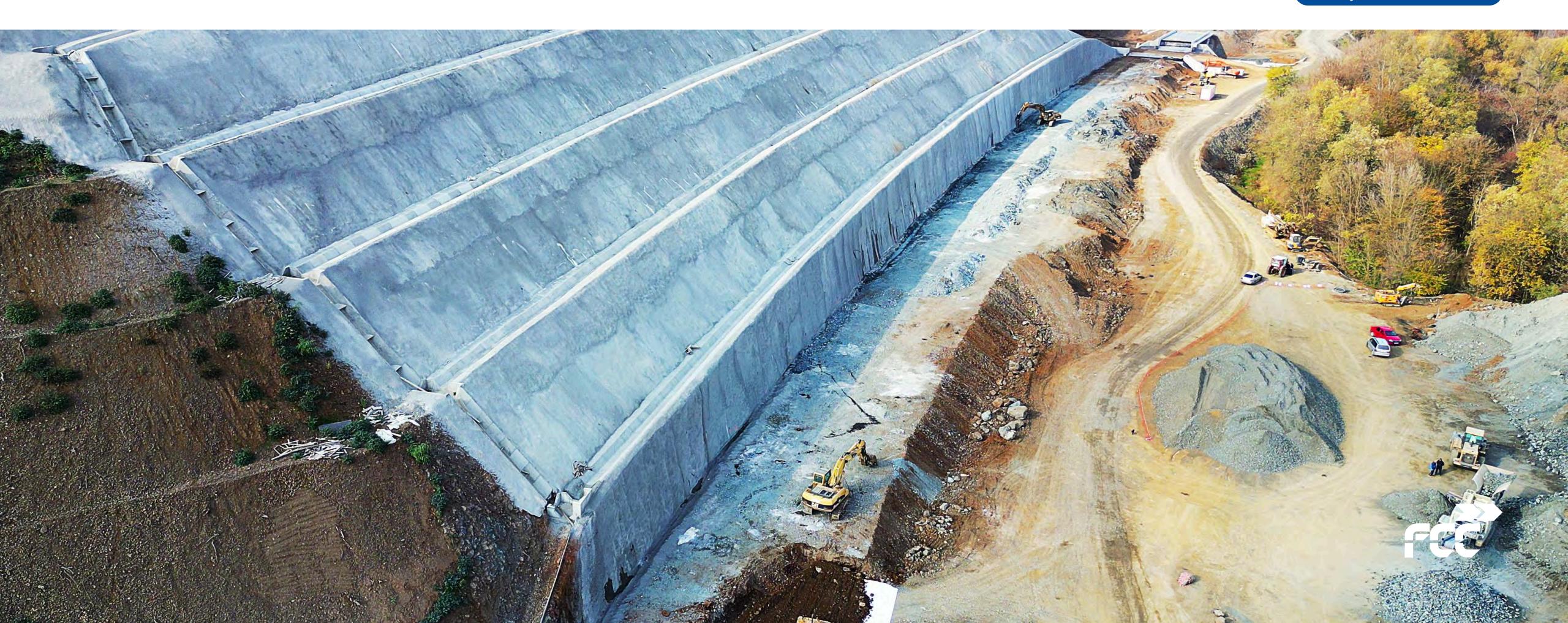
Concessions

Main references - In progress

# Replacement of 9 Bridges in Pennsylvania, United States



# Railway sections, Romania



A9 Motorway Badhoevedorp - Holendrecht, Netherlands



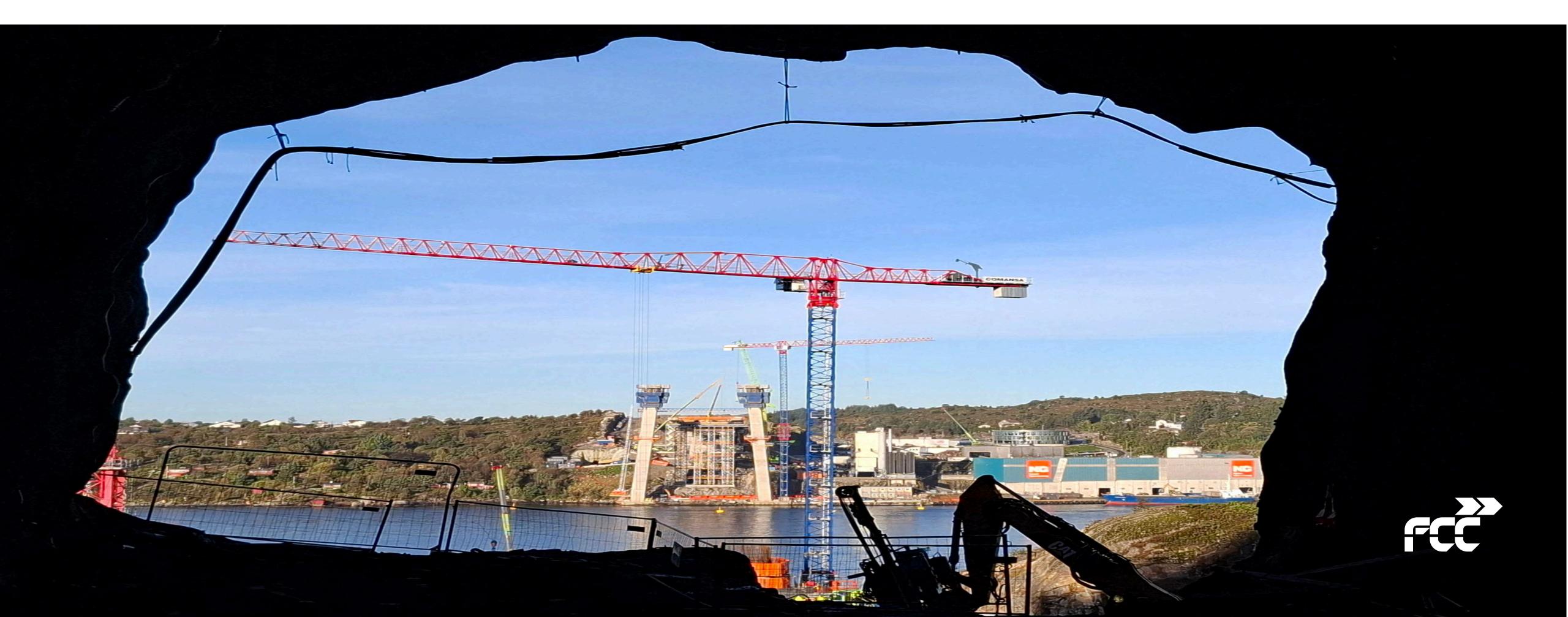
A-465 Sections 5-6, Wales, United Kingdom



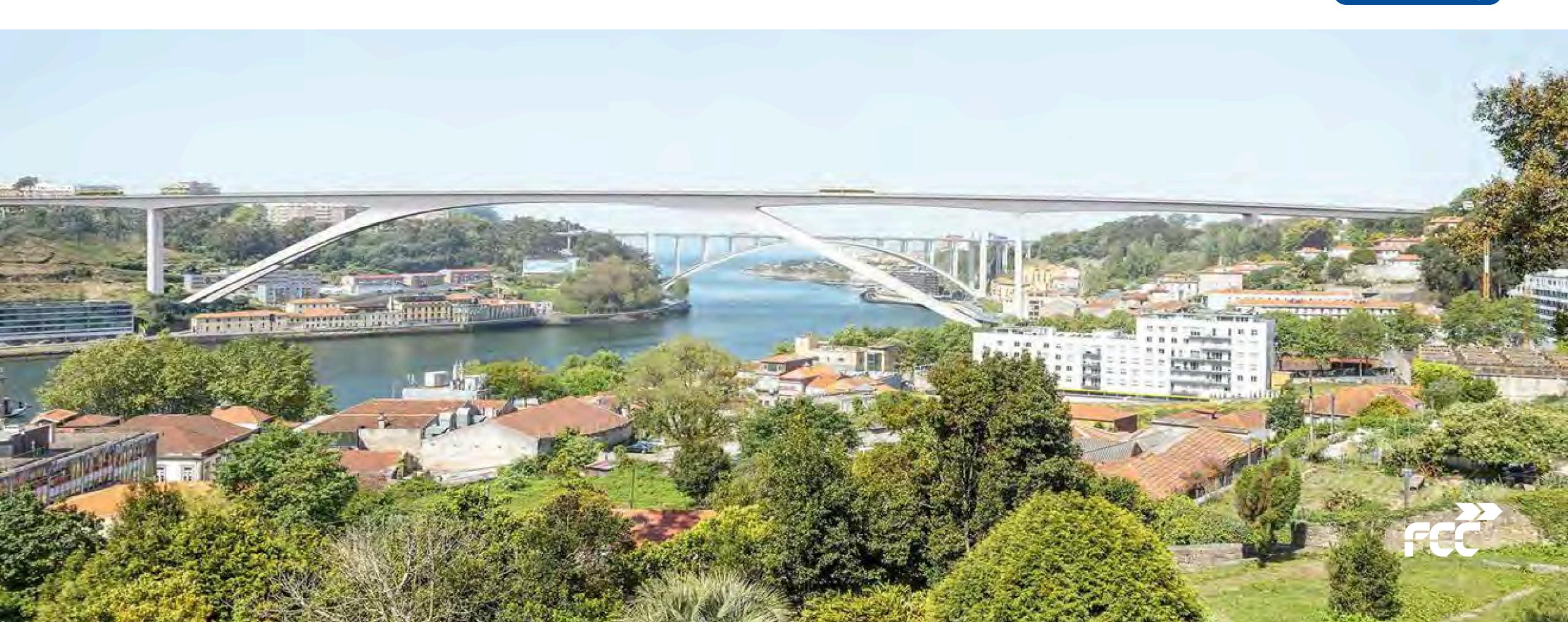
Cancer Treatment Centre Pallas, Netherlands



Sotra Project, Norway



Porto Metro, Portugal



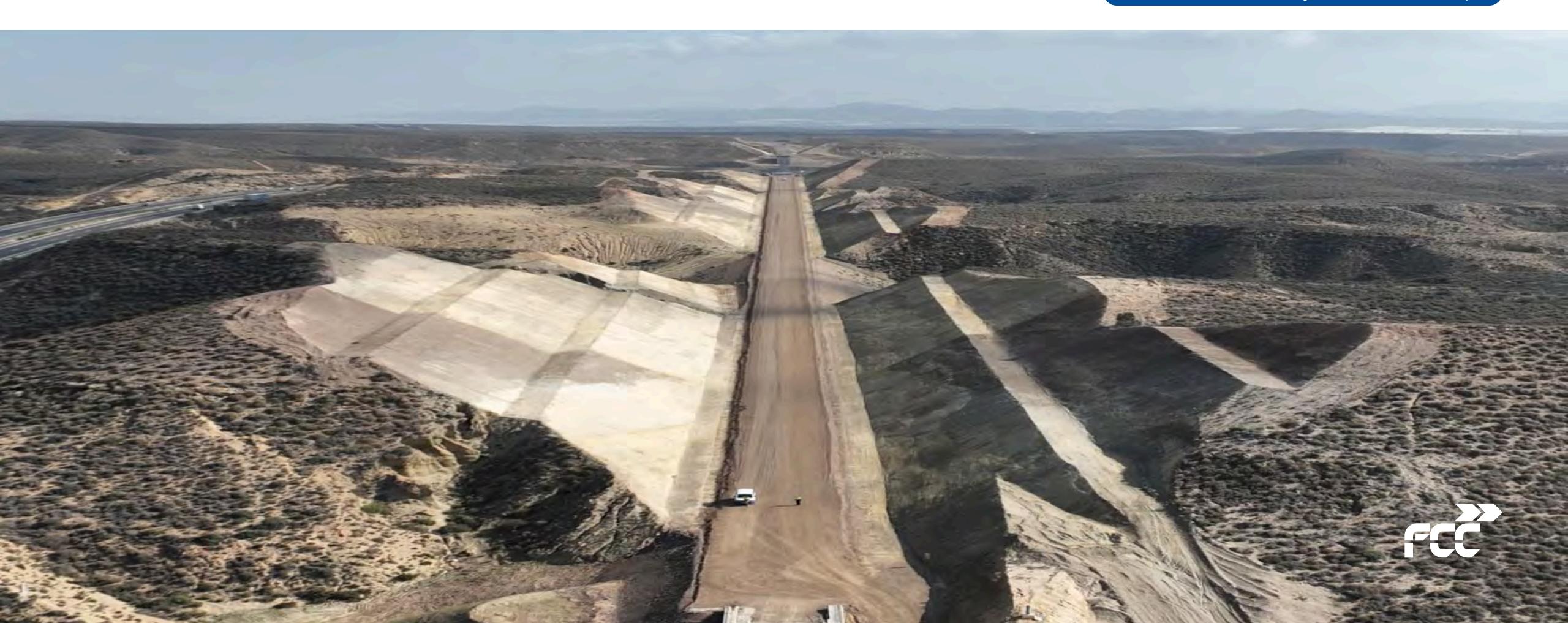
Melecas-Vedrãs Line, Portugal



Neom, Saudi Arabia



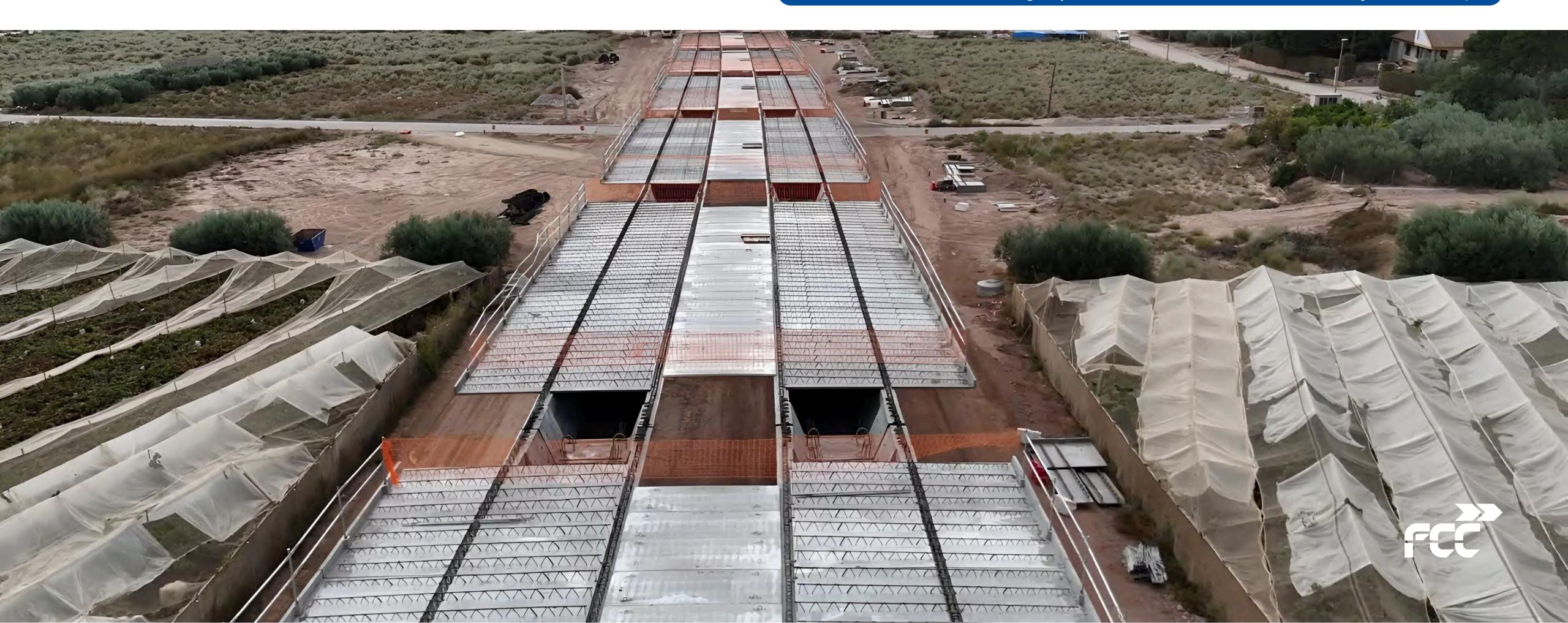
Mediterranean Corridor. Nijar-Andarax section, Spain





Insular ring of Tenerife, Spain

Platform of the Mediterranean High-Speed Corridor Murcia-Almería. Section Nijar-Andarax, Spain



Environment

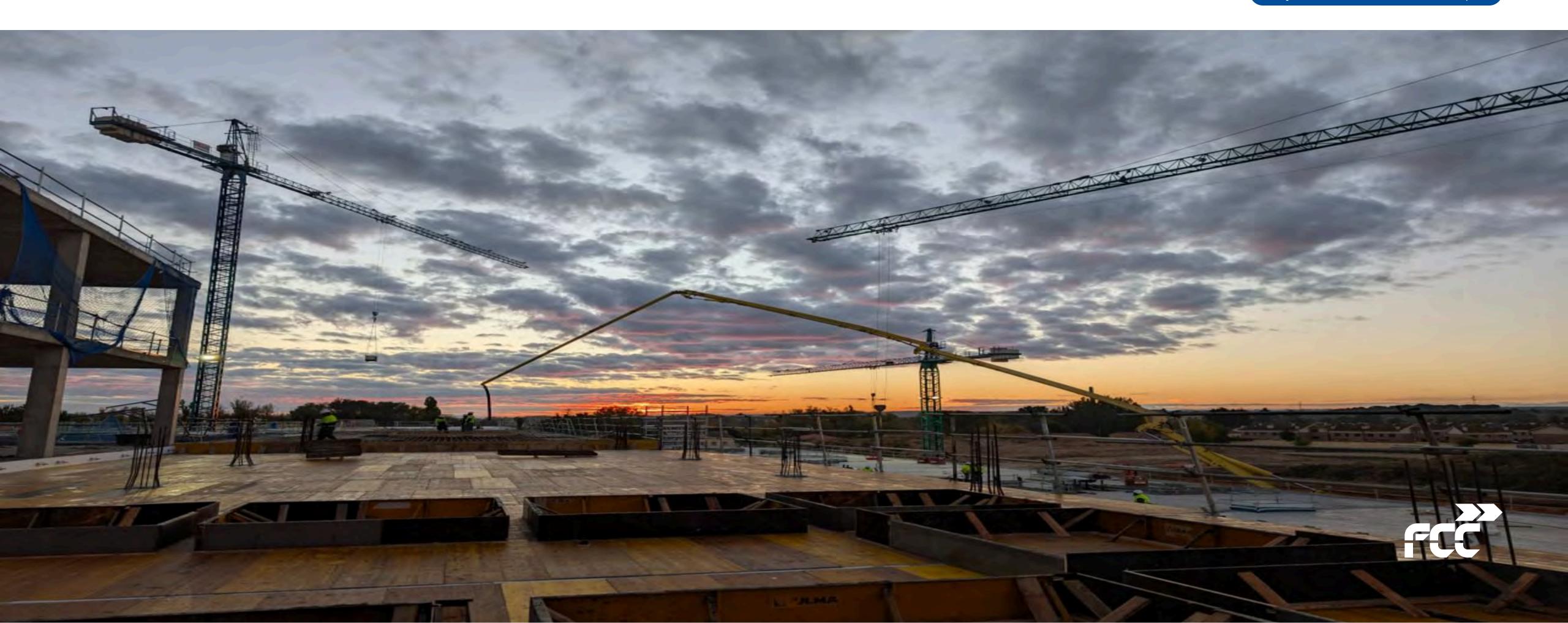
Water

Construction

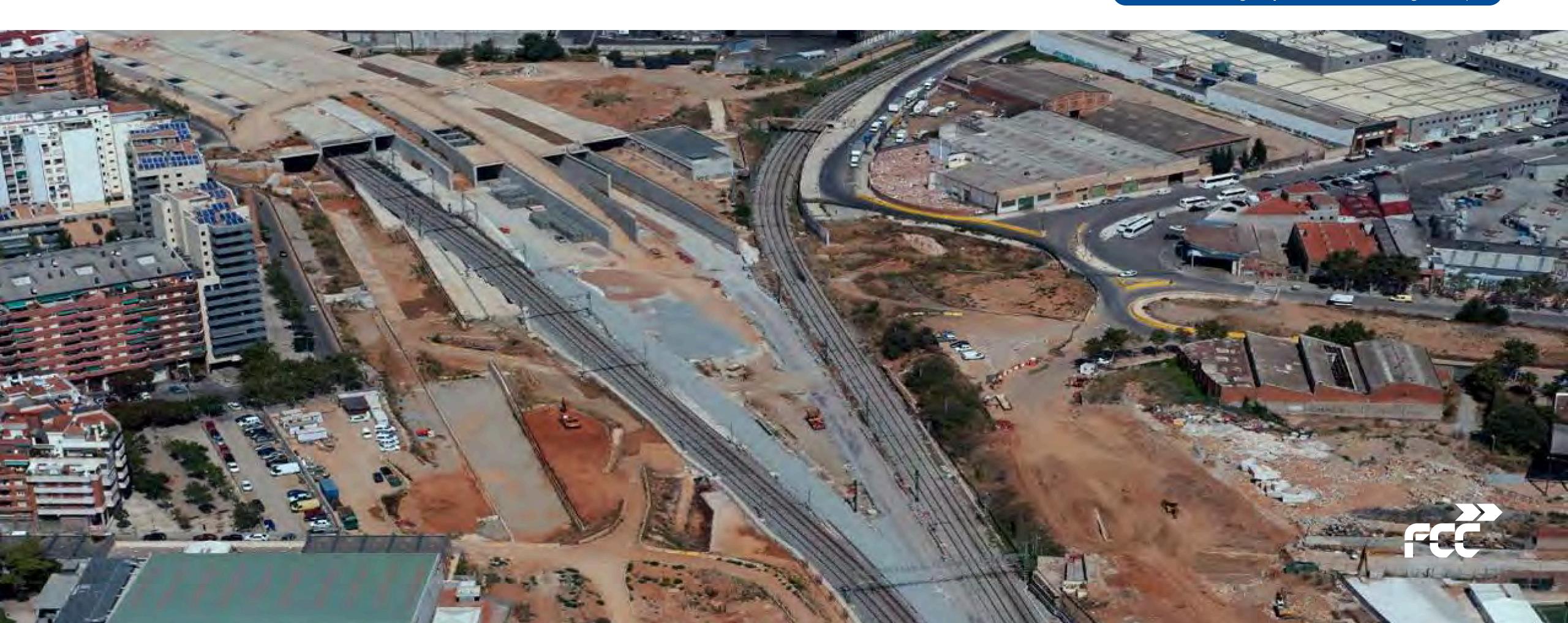
Concessions

Main references - In progress

Hospital Aranda del Duero, Spain



Access to the High-Speed Station La Sagrera, Spain



Section 2 Maya Train, Mexico



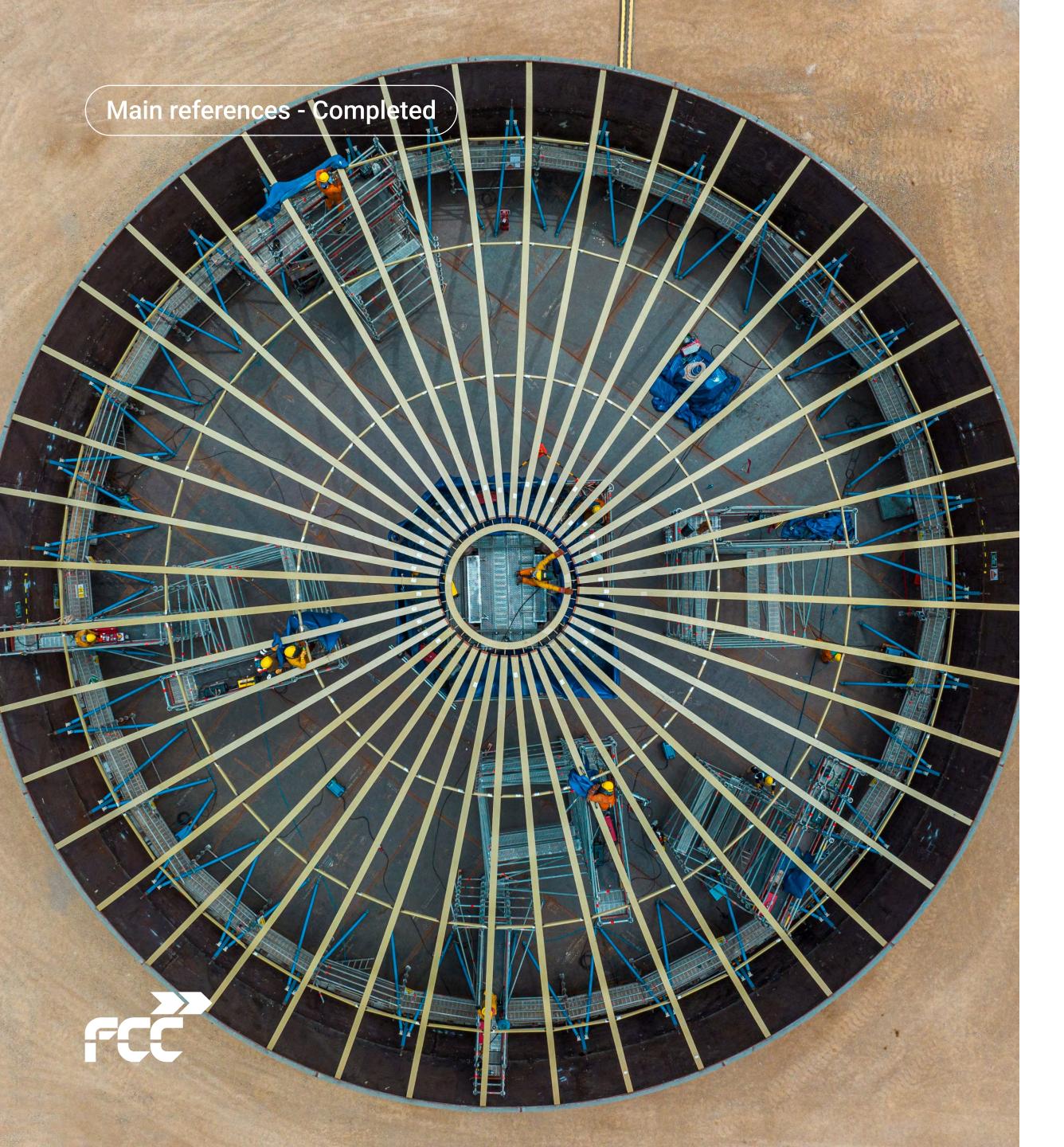


Environment

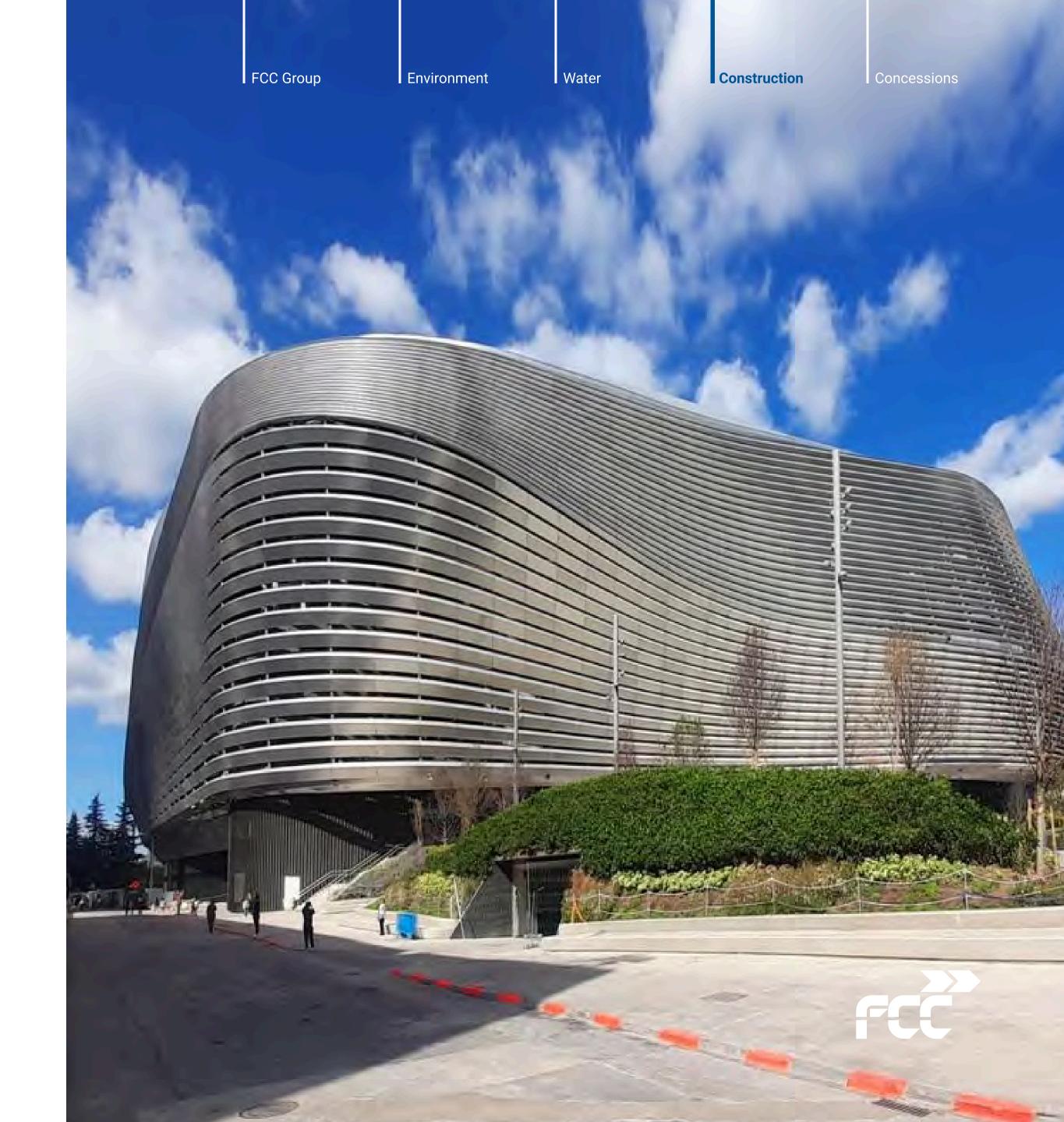
Water

Construction

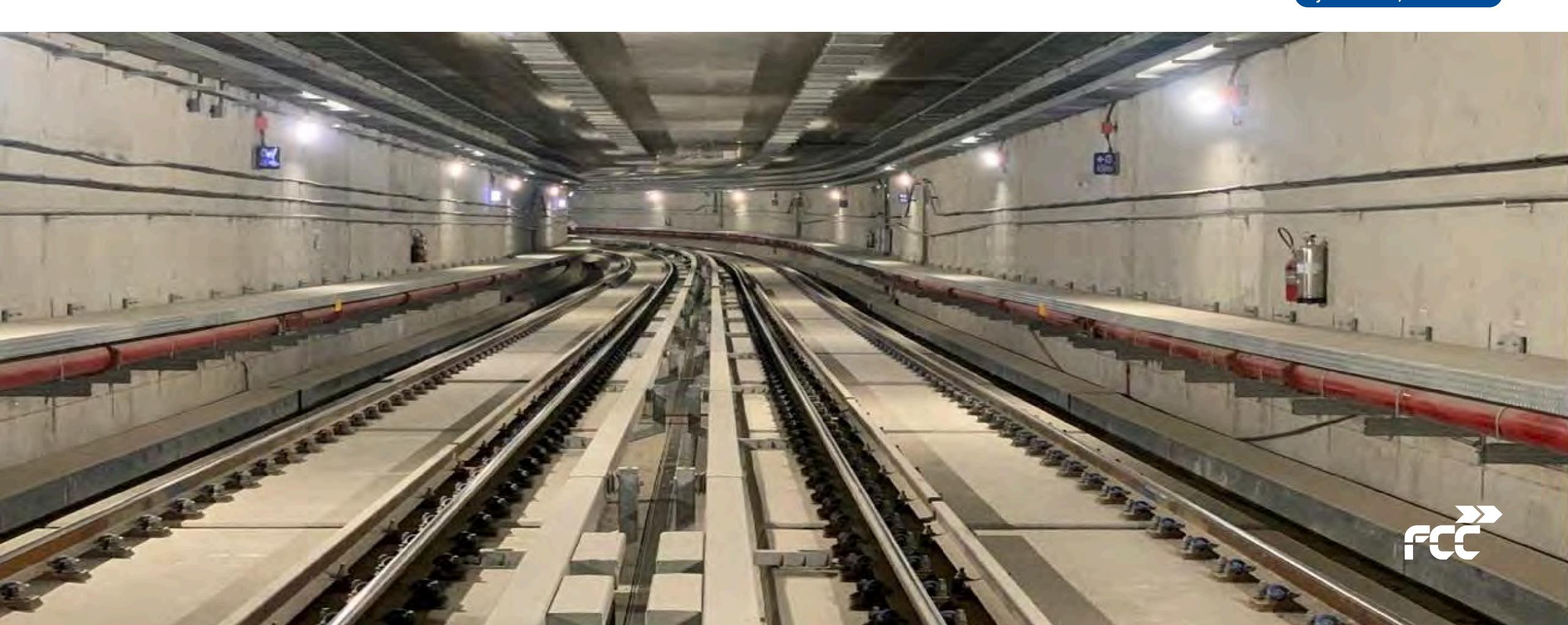
Concessions



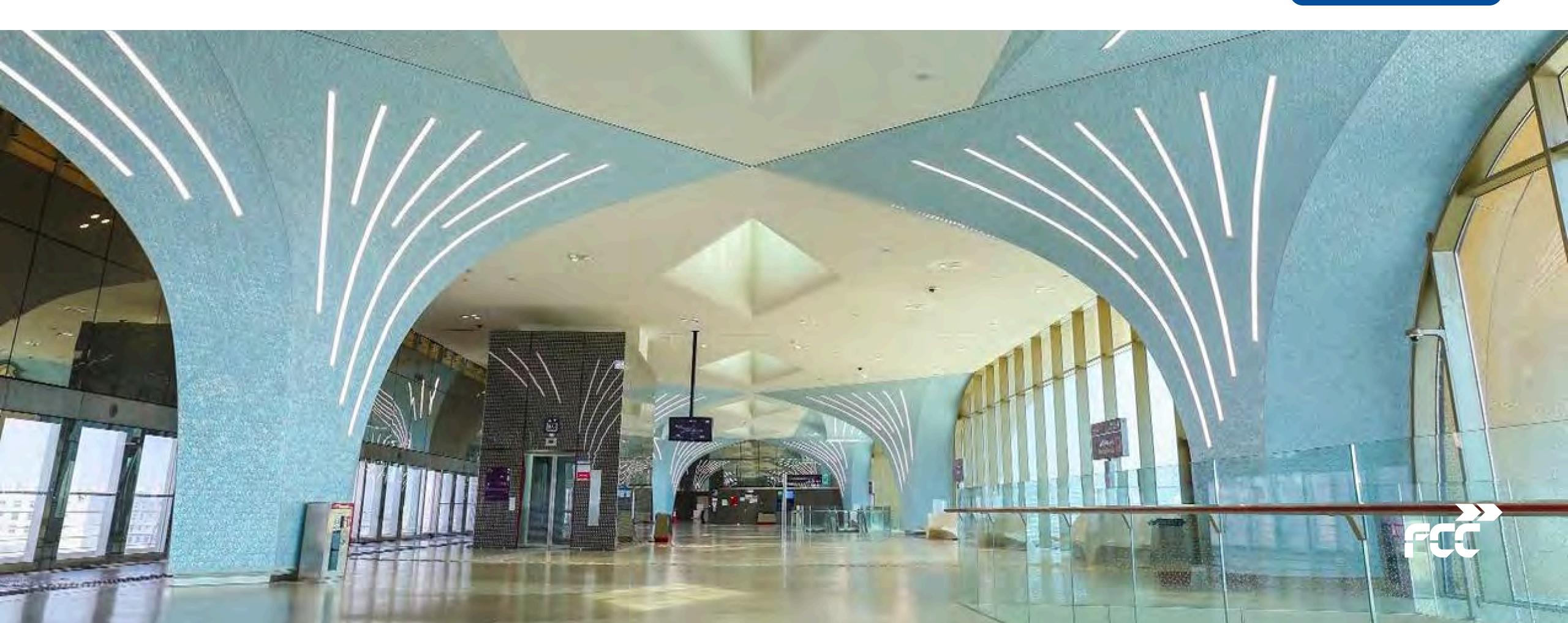
Fuel storage tanks A. International Lima, Peru



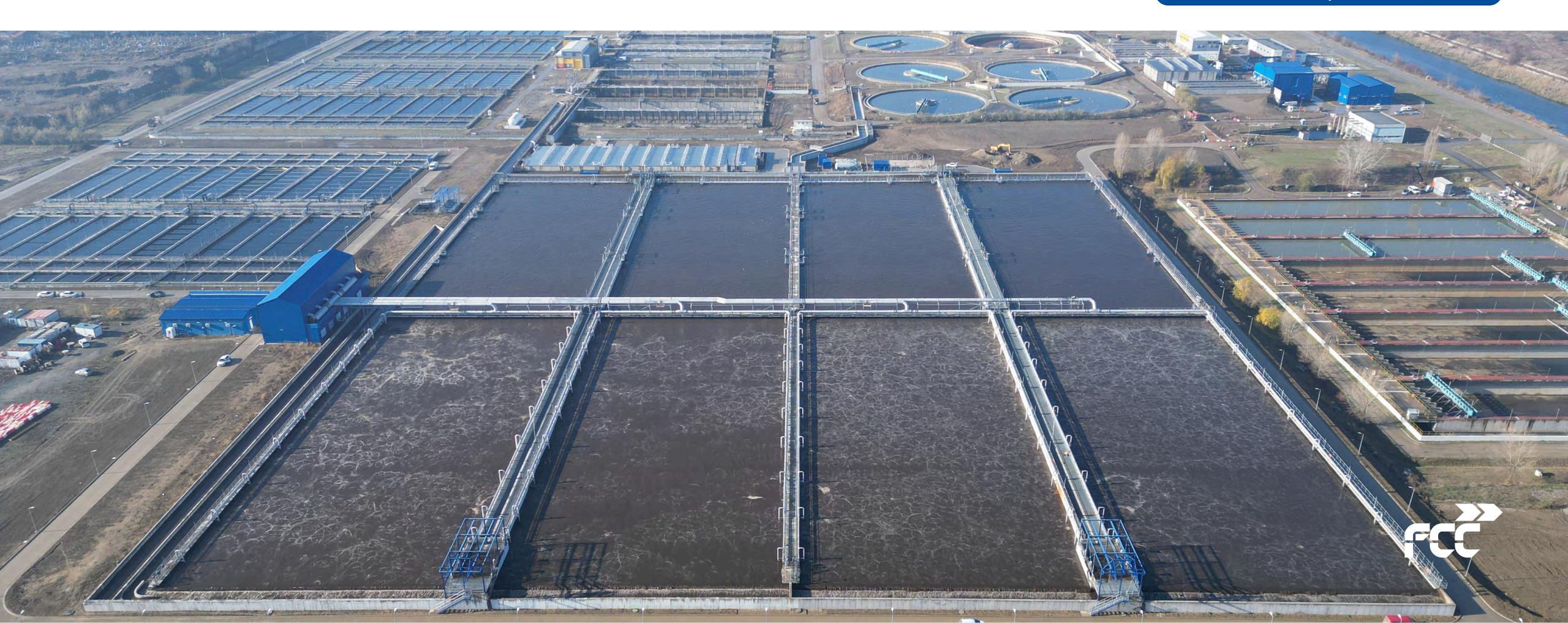
# Riyadh Metro, Saudi Arabia



# Red Line Metro Doha, Qatar



#### Wastewater treatment plant in Glina, Romania





Environment

Water

Construction

Concessions



### Line 5 Bucharest Metro, Romania





# New runway Dublin Airport, Ireland



## Grangegorman University, Ireland



## Gerald Desmond Bridge, United States



### El Alamein Desalination Plant, Egypt



Abu Rawash Wastewater Treatment Plant, Egypt

Concessions



University Hospital Salamanca, Spain

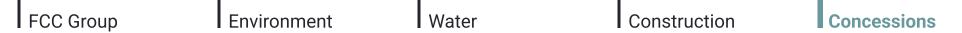


### Pizarro Photovoltaic Plant, Spain



Fuel Storage Plant, Peru









# Concessions

Road infrastructures

Urban transport

Social infrastructures\*

Includes sanitary facilities and public buildings

Other infrastructures





FCC Group Environment Water Construction Concessions



Leaders
in urban transport
concessions



Present in **5 countries** 



More than 100 million people use our concessions



**Specialised** in sustainable mobility infrastructure



We are part of the FCC Group, an international leader in infrastructure



Present in **social** infrastructure

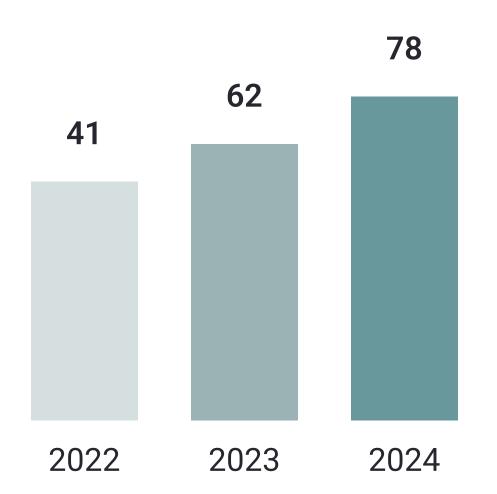
Key Figures 2024

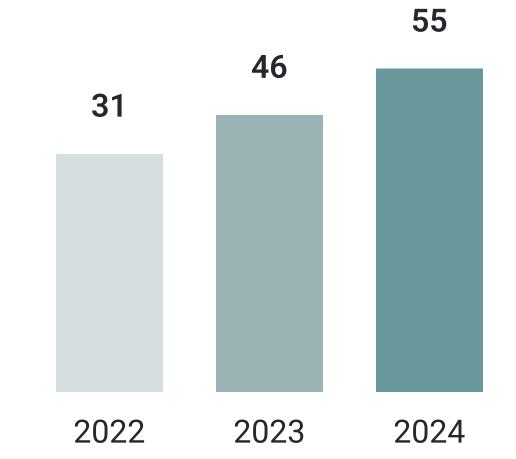
Revenue

In € million



In € million





Portfolio of Concessions

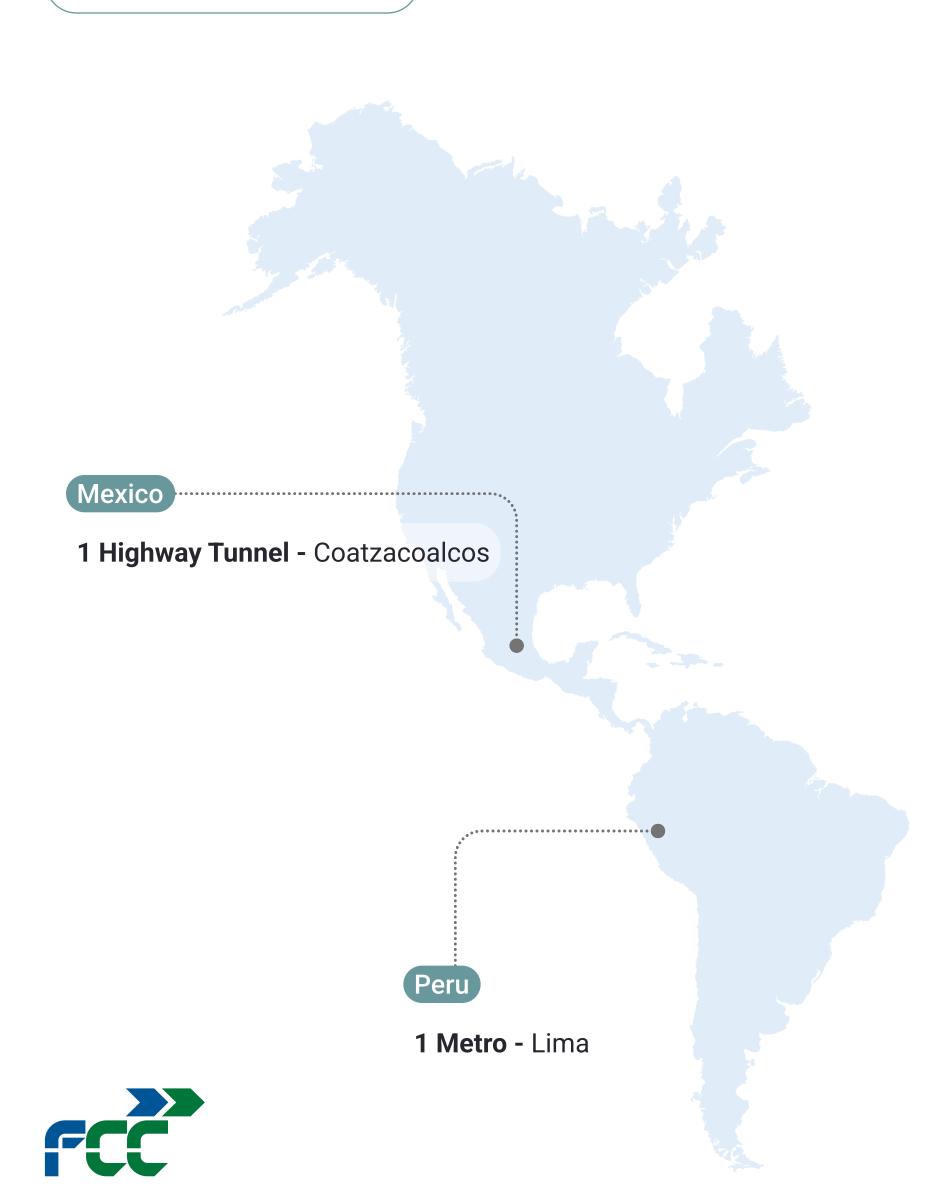
14 concession companies3 operators

People

171

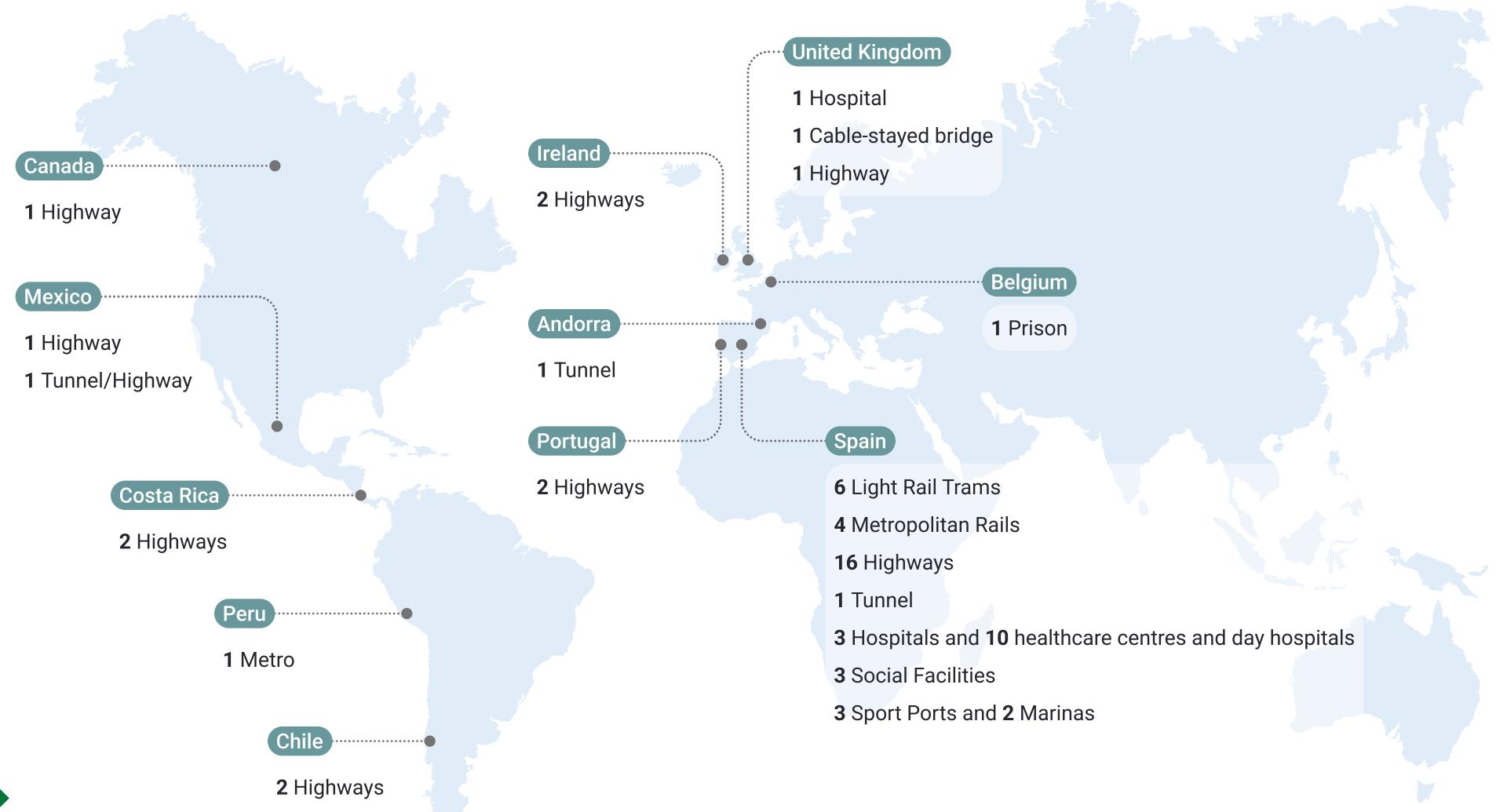


### International presence





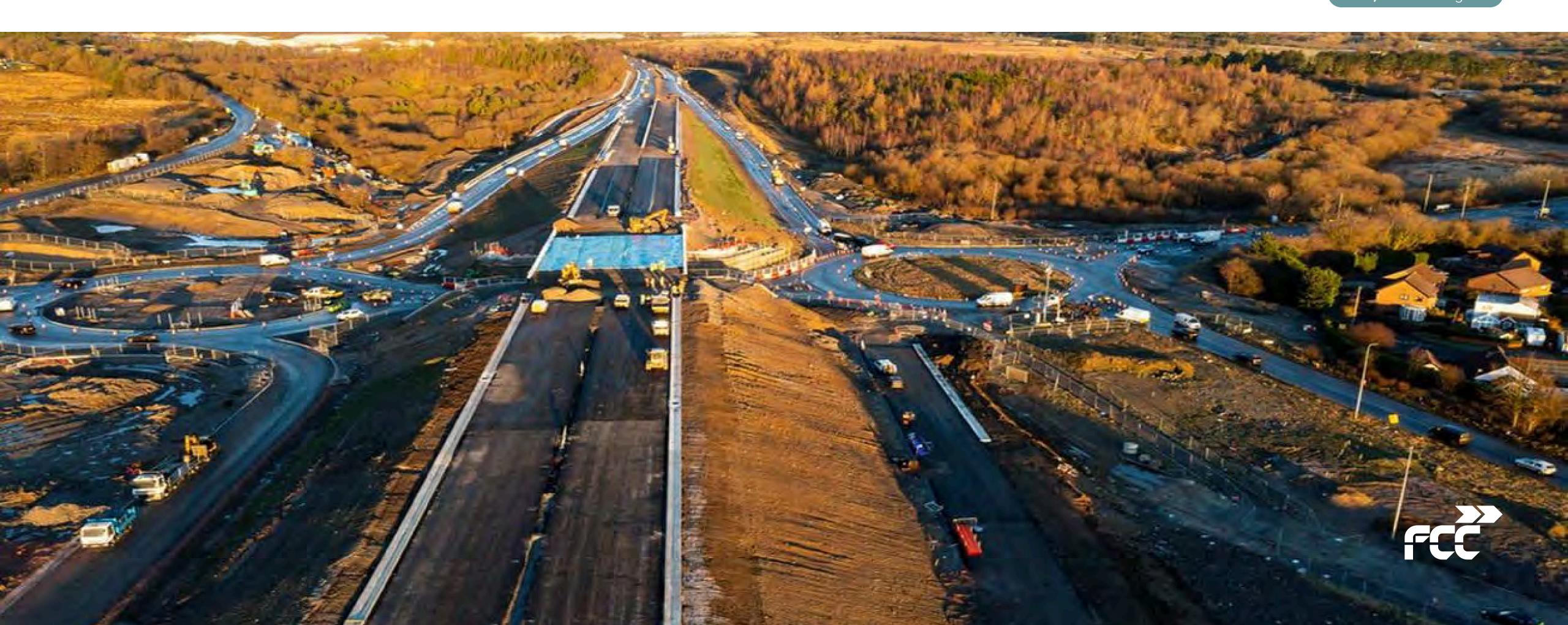
#### Global Infrastructure PPP Projects





1 Airport

A465, United Kingdom



**Auconsa,** Spain



Environment

Water

Construction

Concessions

Main references

**Ibisan,** Spain



FCC Group

Environment

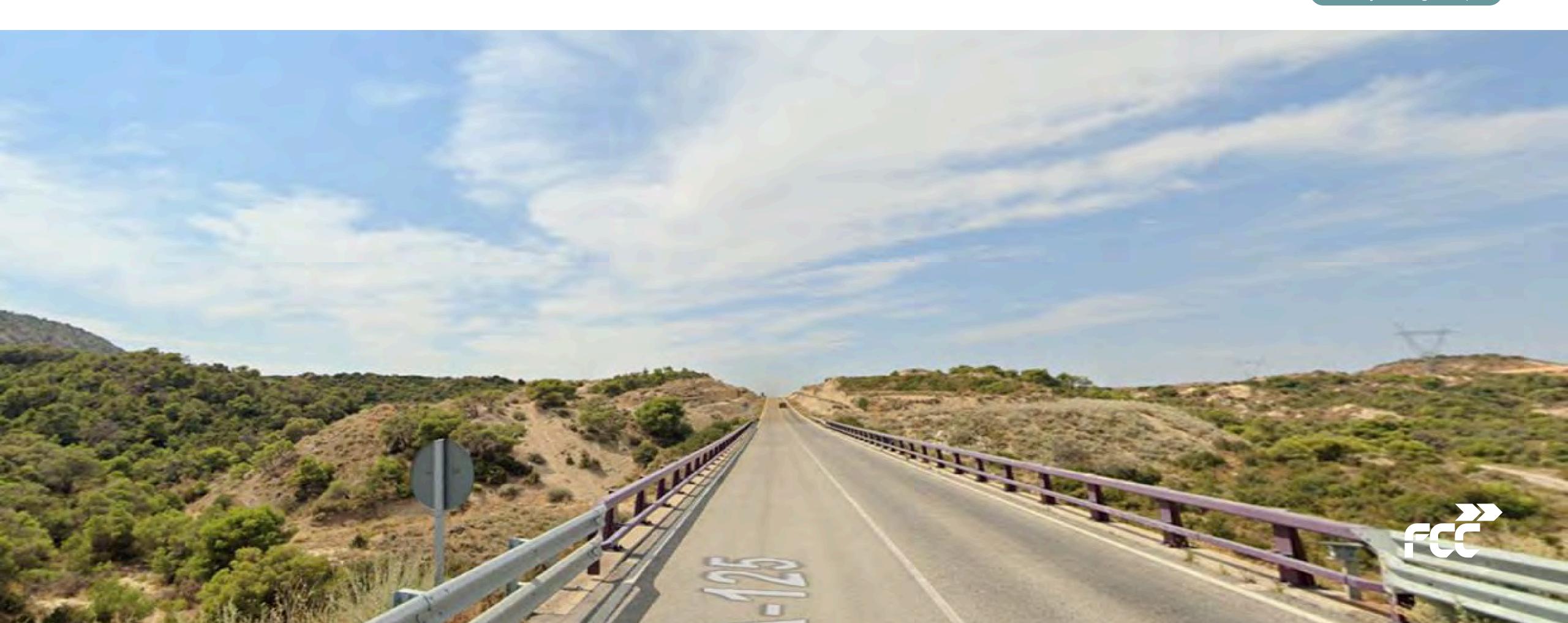
Water

Construction

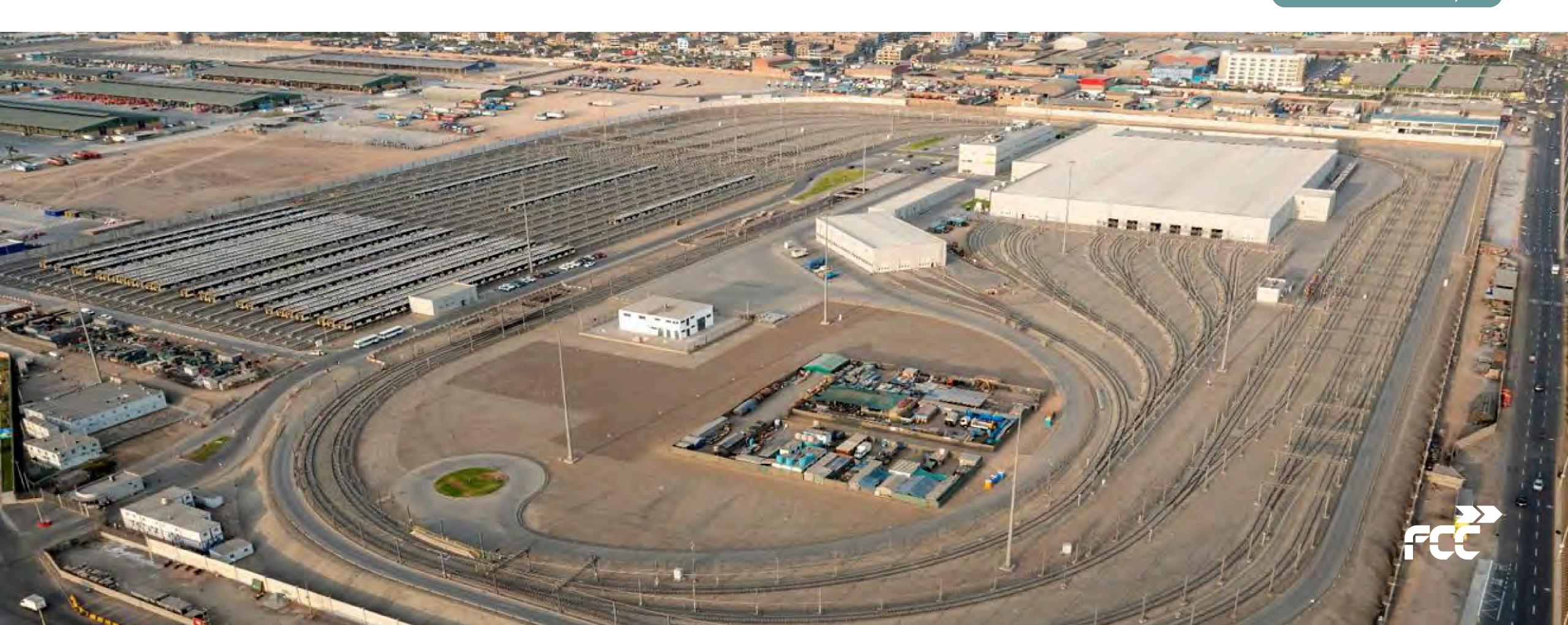
Concessions

Main references

**Itinerary 8 Aragón,** Spain



Line 2 and 4 Lima Metro, Peru



Murcia Tram, Spain





Environment

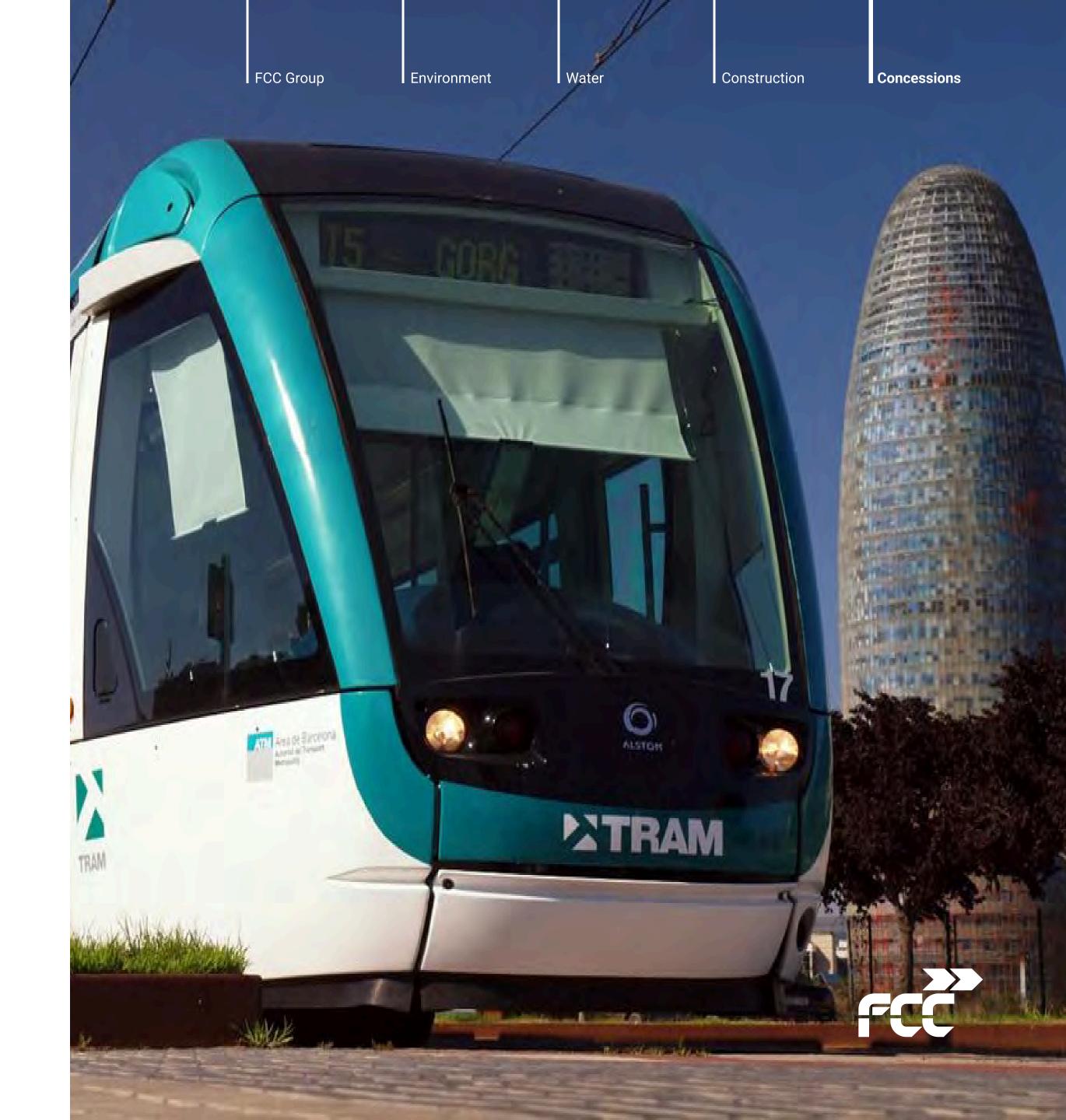
Water

Construction

Concessions



Parla Tram, Spain



**Trambessos,** Spain





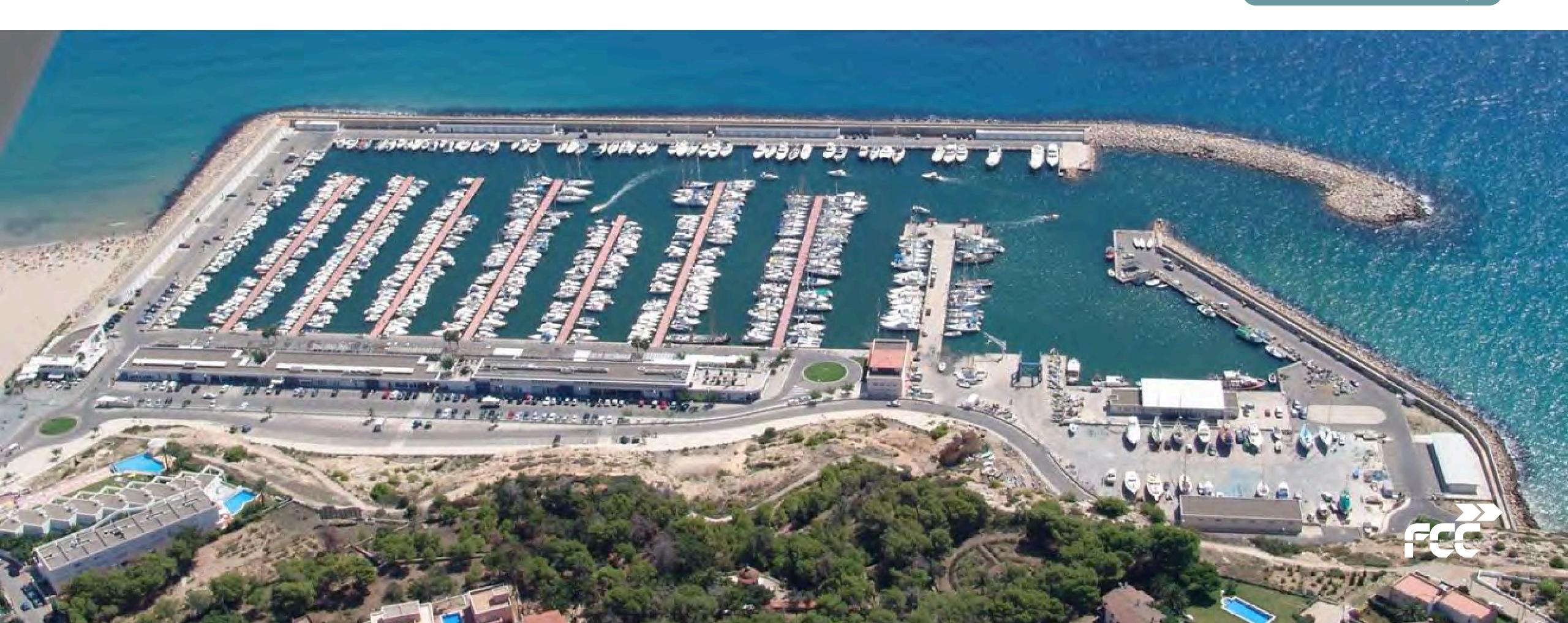
Haren Prison, Belgium



World Trade Center, Spain



Marina Port Torredembarra, Spain



























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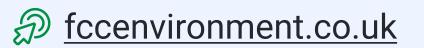














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