

REGULATORY DISCLOSURE
FAVOURABLE COURT SENTENCE FOR FCC ON HOMOLOGATION PROCESS

Madrid, 30 November, 2016. In compliance with the provisions of Article 228 of the consolidated text of the Spanish Securities Market Law approved by Legislative Royal Decree 4/2015, of 23 October, Fomento de Construcciones y Contratas, S.A. ("**FCC**" or the "**Company**") hereby releases the following Regulatory Disclosure

Favourable Court Sentence for FCC on Homologation Process

On 29th November, 2016 the Barcelona competent court has passed a positive sentence for FCC dismissing the objection presented on behalf of a small group of dissenting creditors against the 12th January 2015 homologation process linked to the refinancing achieved by the parent company of the Group in November 2014. The ruling is final and is not subject to appeal.

Thus, the terms and conditions of the FCC SA syndicated loan refinancing are confirmed and applicable to all of its debt holders.