



## Regulatory Disclosure

**Madrid, 17<sup>th</sup> May, 2018.** In compliance with the provisions of Article 228 of the consolidated text of the Spanish Securities Market Law approved by Legislative Royal Decree 4/2015, of 23 October, Fomento de Construcciones y Contratas, S.A. ("**FCC**" or the "**Company**") hereby releases the following Regulatory Disclosure:

FCC's controlling shareholder, Inversora Carso, S.A. de C.V. ("**I.Carso**"), has informed us that it has, today, acquired through its subsidiary Control Empresarial de Capitales, S.A. de C.V. ("**CEC**"), the outstanding debt of Dominum Dirección y Gestión, S.L. ("**DDG**") from its financial entities. Details of this are documented in the Takeover bid prospectus over FCC on behalf of CEC and approved by the Spanish Securities Market on 27<sup>th</sup> June, 2016.

The outstanding principal of which as at today amounts to 844,207,856.85 euro, single payment ("bullet") maturing in April 2020, has, amongst other guarantees, a pledge on 58,454,939 FCC shares representing 15.430% of its share capital.

The price paid for the debt, which includes accrued interest since last payment date, amounts to 599,731,206.29 euro.

This acquisition on behalf of CEC does not modify the percentage of voting rights attributable in FCC (i) neither for I.Carso (directly or indirectly through CEC) (ii) nor for EK.

