



REGULATORY DISCLOSURE

Madrid, 13 June 2019. Pursuant to article 227 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*) and related provisions, Fomento de Construcciones y Contratas, S.A. (“**FCC**” or the “**Company**”) hereby discloses the following relevant information (*información relevante*):

Further to the regulatory disclosure dated 31 May 2019 (registry number 278717), FCC hereby announces that the public deed corresponding to the capital increase by means of which the scrip dividend, adopted under the fifth item of the Agenda by FCC’s Ordinary General Shareholders Meeting held on 8 May 2019, has been carried out, was registered in the Commercial Registry.

As a result, the share capital of the Company has been set at 392,264,826 Euros, divided into 392,264,826 shares, each of them with a nominal value of one Euro.

After registering the aforementioned public deed in the Commercial Registry, and after the relevant proceedings before the Spanish Securities and Exchange Commission (CNMV), the Spanish Stock Exchange and Iberclear, the new shares of FCC are expected to be admitted to trading next Tuesday, 18 June 2019, with the estimated date for the commencement of trading of the newly issued shares being next Wednesday, 19 June 2019.

The Compensatory Dividend (as defined in the regulatory disclosure of 31 May 2019) is expected to be paid on Monday, 17 June 2019, prior to the admission to trading of the new shares.

