



## INSIDE INFORMATION

**Madrid, 5<sup>th</sup> October 2020.** Pursuant to article 226 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015 of 23 October, Fomento de Construcciones y Contratas, S.A. ("**FCC**") hereby discloses the following inside information (*información privilegiada*):

FCC has agreed with Vauban Infrastructure Partners (Vauban) the sale of its total stake in three concessions located in Spain and falls within the FCC Group's concession asset strategy. These three are included in FCC Group's 14 transport infrastructure concessions backlog, where it has different stakes.

The key issues of this operation are:

- The agreement involves the sale of 51% in Grupo Cedinsa, which manages the concession of four highways in Catalonia; 49% in Ceal 9, concessionaire of tranche 1 of the Barcelona metro line and, 29% in Urbicsa, which manages Ciudad de la Justicia, also in Barcelona.
- The amount that Vauban will pay for all FCC's stakes in these concessions amounts to 409.3 million euro, which will reinforce its liquidity strength and represents a 717 million euro financial debt deconsolidation.
- The closure of the operation is subject to the usual authorisations, including the administrative and regulatory authority authorisations.

This transaction improves FCC Group's financial structure.

