



ADMISSION FOR PROCESSING OF THE TAKEOVER BID FOR CAPITAL REDUCTION BY PURCHASE OF ITS OWN SHARES SUBMITTED BY FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A.

Wednesday, 6 September 2023

On 6 September 2023, the Spanish National Securities Market Commission adopted the following resolution:

“Admission for processing, pursuant to the provisions in Article 17 of Spanish Royal Decree 1066/2007, of 27 July, on takeover bids, of the application for authorisation submitted on 28 August 2023 by Fomento de Construcciones y Contratas, S.A. to launch a partially mandatory takeover bid for its own shares to reduce share capital, on the basis that the prospectus and other documents submitted, following the registration of documentation on 4 September 2023, comply with the provisions of said article.

The admission for processing of the aforementioned application does not imply any type of statement on the decision concerning the authorisation of the takeover bid, or any of its terms and conditions, which shall be issued within the time limits and in accordance with the other requirements set in Article 21 of the above-mentioned regulation”.

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.