



OTHER RELEVANT INFORMATION

Madrid, October 30, 2024. Pursuant to Article 227 of the Law 6/2023, of 17 March, of the Securities Markets and Investment Services (*Ley de los Mercados de Valores y de los Servicios de Inversión*) and related provisions, Fomento de Construcciones y Contratas, S.A. ("**FCC**" or the "**Company**") hereby discloses the following other relevant information:

As provided in the joint project for the financial partial spin-off of FCC (as the spun-off company) in favor of Inmocemento, S.A.U. ("**Inmocemento**", as the beneficiary company currently wholly owned by FCC) of May 16, 2024, which was approved by the Ordinary General Shareholders Meeting of the Company held on June 27, 2024 at the first call and by decision of the sole shareholder of Inmocemento on that same day, FCC makes public the announcement, which is attached to this communication, regarding the regime and procedure for the attribution to FCC's shareholders of the entire share capital of Inmocemento in the framework of the aforementioned financial partial spin-off by virtue of which FCC will transfer en bloc (*en bloque*), without being extinguished, to Inmocemento, two economic units (*unidades económicas*) consisting the first of them of 52,965,064 shares of FCYC, S.A. owned by FCC, which represent the 80.03% of its share capital, and consisting the second of them of 154,453,657 shares of Cementos Portland Valderivas, S.A. owned by FCC, which represent the 99.028% of its share capital, economic units (*unidades económicas*) that Inmocemento will acquire by universal corporate succession (*sucesión universal*), with all the assets, liabilities, rights, obligations and other elements inherent to the to the spin-off assets and liabilities (the "**Partial Spin-Off**").

In this regard, FCC informs that the shareholders of FCC who have acquired their shares up to the date of registration in the Spanish Commercial Registry (*Registro Mercantil*) (included) of the public deed (*escritura pública*) granted in the framework of the Partial Spin-Off will be entitled to receive the shares of Inmocemento to be issued in the framework of the Partial Spin-Off, which is expected to be executed on November 7, 2024 and which, if fulfilled, appear as such in the accounting records of the *Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U.* (Iberclear) on November 11, 2024 (record date). In this regard, the last trading date of the FCC shares with the right to participate in the Partial Spin-Off (last trading date) is expected to be November 7, 2024 and the first trading date of the FCC shares without the right to participate in the Partial Spin-Off (ex date) is expected to be November 8, 2024. If the planned dates vary, such circumstances would be duly communicated.

Pursuant to the Partial Spin-Off, FCC shareholders will receive a number of shares issued by Inmocemento identical to the number of shares which they hold of FCC. In this regard, FCC shareholders will receive 1 Inmocemento share for each FCC share they own.

The issuance of the 454,878,132 new shares of Inmocemento will be implemented through the capital increase to be carried out by Inmocemento as part of the Partial Spin-Off for a total effective amount of 1,596,560,483.03 euros, of which 227,439,066 euros correspond to the nominal amount and 1,369,121,417.03 euros to the share premium, which will represent the total share capital of Inmocemento.

It is expected that, after the registration of the public deed (*escritura pública*) to be granted in the framework of the Partial Spin-Off, a meeting of the Board of Directors of Inmocemento will be held in which, among other issues, the initial reference price for the listing of the shares of Inmocemento will be set, which will be announced to the market by Inmocemento through the publication of the corresponding "inside information" (*información privilegiada*) (IP) on the website of the Spanish Securities and Exchange Commission (*Comisión Nacional del Mercado de Valores*) and on its corporate website (www.inmocemento.com), along with the dates foreseen for the admission to trading of the shares of Inmocemento in the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges through the Stock Exchange Interconnection System (*Sistema de Interconexión Bursátil*).

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THIS COMMUNICATION INCLUDES A REFERENCE TO THE INITIAL REFERENCE PRICE AT WHICH THE SHARES OF INMOCEMENTO WILL BE LISTED ONCE THEY ARE ADMITTED TO TRADING, AFTER THE APPROPRIATE VERIFICATIONS AND APPROVALS, IN THE BARCELONA, BILBAO, MADRID AND VALENCIA STOCK EXCHANGES THROUGH THE STOCK EXCHANGE INTERCONNECTION SYSTEM (SISTEMA DE INTERCONEXIÓN BURSÁTIL). HOWEVER, THE INITIAL REFERENCE PRICE OF INMOCEMENTO SHARES FIXED BY INMOCEMENTO MAY NOT CORRESPOND TO THE MARKET VALUE OF INMOCEMENTO SHARES ONCE THEY ARE ADMITTED TO TRADING ON THE SPANISH STOCK EXCHANGES. ADDITIONALLY, THE VOLATILITY OF THE QUOTED PRICE OF THE COMPANY'S SHARES COULD RESULT IN INVESTORS BEING UNABLE TO SELL THEIR SHARES AT A PRICE EQUAL TO OR HIGHER THAN THE INITIAL REFERENCE PRICE OF INMOCEMENTO'S SHARES OR THE PRICE AT WHICH THEY PURCHASE THEM. ON THE OTHER HAND, THE AGGREGATE POST SPIN-OFF VALUE OF INMOCEMENTO AND FCC SHARES MAY NOT BE EQUAL OR EXCEED THE QUOTED MARKET VALUE OF FCC SHARES PRIOR TO THE EXECUTION OF THE APPROVED FINANCIAL PARTIAL SPIN-OFF.

IN ACCORDANCE WITH THE PROVISIONS OF THE APPLICABLE LEGISLATION, THE PROSPECTUS RELATING TO THE ADMISSION TO TRADING OF THE SHARES OF INMOCEMENTO IN THE SPANISH STOCK EXCHANGES IS EXPECTED TO BE REGISTERED IN THE OFFICIAL REGISTRIES OF THE SPANISH SECURITIES AND EXCHANGE COMMISSION (COMISIÓN NACIONAL DEL MERCADO DE VALORES). THIS PROSPECTUS WILL BE AVAILABLE TO SHAREHOLDERS AND INVESTORS THROUGH THE SPANISH SECURITIES AND EXCHANGE COMMISSION'S WEBSITE ([WWW.CNMV.ES](http://www.cnmv.es)) AND INMOCEMENTO'S CORPORATE WEBSITE (WWW.INMOCEMENTO.COM).

ANNOUNCEMENT OF ALLOCATION OF THE SHARES OF INMOCEMENTO, S.A. (INMOCEMENTO) TO THE SHAREHOLDERS OF FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A. (FCC) AS A RESULT OF THE FINANCIAL PARTIAL SPIN-OFF OF FCC IN FAVOR OF INMOCEMENTO.

Pursuant to the provisions of the joint project of the financial partial spin-off of Fomento de Construcciones y Contratas, S.A. ("**FCC**", as the spun-off company) in favor of Inmocemento, S.A.U. ("**Inmocemento**", as the beneficiary company currently wholly owned by the spun-off company) of May 16, 2024, which was approved by the Ordinary General Shareholders Meeting of FCC held on June 27, 2024 at the first call and by decision of the sole shareholder of Inmocemento on that same day, it is made public the announcement regarding the regime and procedure for the attribution to the shareholders of FCC of the shares representing the entire share capital of Inmocemento in the framework of the aforementioned financial partial spin-off by virtue of which FCC will transfer *en bloc* (*en bloque*), without being extinguished, to Inmocemento two economic units (*unidades económicas*) consisting the first one of them of 52,965,064 shares of FCYC, S.A. owned by FCC, which represent the 80.03% of its share capital, and consisting the second one of them of 154,453,657 shares of Cementos Portland Valderivas, S.A. owned by FCC, which represent the 99.028% of its share capital, economic units (*unidades económicas*) that Inmocemento shall acquire by universal corporate succession (*sucesión universal*), with all the assets, liabilities, rights, obligations and other elements inherent to the to the spin-off assets and liabilities (the "**Partial Spin-Off**").

1. SHAREHOLDERS OF FCC ENTITLED TO RECEIVE SHARES OF INMOCEMENTO:

The shareholders of FCC entitled to receive shares of Inmocemento will be those who have acquired their shares up to the date of registration in the Spanish Commercial Registry (*Registro Mercantil*) (included) of the public deed (*escritura pública*) granted in the framework of the Partial Spin-Off, which is expected to be executed on November 7, 2024 and which, if fulfilled, appear as such in the accounting records of the *Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U.* ("**Iberclear**") on November 11, 2024, the date on which Iberclear will determine the positions and balances of the shares of FCC for the attribution of the new shares of Inmocemento (record date) (the "**Eligible FCC Shareholders**").

In this regard, the last trading day of the FCC shares on the Barcelona, Bilbao, Madrid and Valencia Stock Exchanges (the "**Spanish Stock Exchanges**") through the Stock Exchange Interconnection System (*Sistema de Interconexión Bursátil*) with the right to participate in the Partial Spin-Off and, therefore, with the right to receive shares of Inmocemento (last trading date) is expected to be November 7, 2024 and the first trading date of the shares of FCC without the right to participate in the Partial Spin-Off (ex date) is expected to be November 8, 2024. If the planned dates vary, such circumstances would be duly communicated.

2. INMOCEMENTO SHARES TO BE DELIVERED TO ELIGIBLE FCC SHAREHOLDERS

In accordance with Article 60 of the Royal Decree-Law 5/2023, of June 18, the procedure for the attribution to the Eligible FCC Shareholders of the shares of Inmocemento will respond to a strictly arithmetical criterion.

Pursuant to the Partial Spin-Off, the Eligible FCC Shareholders shall receive a number of shares issued by Inmocemento identical to the number of shares which they hold at FCC. In this regard, FCC's shareholders will receive 1 Inmocemento share for each share of FCC that they own.

The issuance of the new shares of Inmocemento will be implemented through the capital increase to be carried out by Inmocemento as part of the Partial Spin-Off (the "**Capital Increase**") following the prior but simultaneous execution of a reduction of its current share capital to zero. The Capital Increase will be carried out for a total effective amount of 1,596,560,483.03 euros, of which 227,439,066 euros correspond to the nominal amount and 1,369,121,417.03 euros to the share premium, and 454,878,132 new shares of Inmocemento with a par value of 0.50 euros each will be issued, which will represent the totality of its share capital. The disbursement of the Capital Increase will be carried out through the *en bloc* (*en bloque*) transfer of the Spin-Off Assets and Liabilities as a result of the Partial Spin-Off.

3. AGENT ENTITY

CaixaBank, S.A. has been appointed as agent entity in the framework of the Partial Spin-Off.

Through this entity, and in accordance with the pertinent operating instructions, the depositary entities of the shares of FCC must justify the ownership of the shares and carry out the necessary arrangements, if any, for the best execution of the allocation.

4. EXECUTION OF THE ALLOCATION

The allocation of Inmocemento shares to the Eligible FCC Shareholders is expected to take place after the date of registration in the Spanish Commercial Registry (*Registro Mercantil*) (included) of the public deed (*escritura pública*) executed within the framework of the Partial Spin-Off, which is expected to take place on November 7, 2024, once the trading session of FCC shares on the Spanish Stock Exchanges that entitle them to participate in the Partial Spin-Off has ended and after Iberclear has carried out the usual procedures for this type of transactions.

The allocation of Inmocemento shares to the Eligible FCC Shareholders will be made through the entities participating in Iberclear that are depositaries thereof, pursuant to the procedures established for in the book-entry regime, in accordance with the provisions of Royal Decree 814/2023, of November 8, and with the application of the provisions of Article 117 of Royal Legislative Decree 1/2010, of July 2, as appropriate.

For further information on when the shares of Inmocemento allocated to the Eligible FCC Shareholders will be available to them, each FCC shareholder should contact the entity or entities participating in Iberclear that are depositaries of their FCC shares, being the expected delivery date November 12, 2024 (payment date).

5. ADDITIONAL INFORMATION REGARDING THE LISTING OF INMOCEMENTO SHARES ON THE SPANISH STOCK EXCHANGES.

It is expected that, after the registration of the public deed (*escritura pública*) to be granted in the framework of the Partial Spin-Off, a meeting of the Board of Directors of Inmocemento will be held in which, among other issues, the initial reference price for the listing of Inmocemento shares will be set, which will be announced to the market by Inmocemento through the publication of the corresponding "inside information" (*información privilegiada*) (IP) on the website of the Spanish Securities and Exchange Commission (*Comisión Nacional del Mercado de Valores*) and on its corporate website (www.inmocemento.com), along with the dates foreseen for the admission to trading of the shares of Inmocemento on the Spanish Stock Exchanges through the Stock Exchange Interconnection System (*Sistema de Interconexión Bursátil*).

In accordance with the provisions of the applicable legislation, the prospectus relating to the admission to trading of the shares of Inmocemento on the Spanish Stock Exchanges is expected to be registered in the official registries of the Spanish Securities and Exchange Commission (*Comisión Nacional del Mercado de Valores*). This prospectus will be available to shareholders and investors through the CNMV's website (www.cnmv.es) and Inmocemento's corporate website (www.inmocemento.com).

Madrid, October 30, 2024.- The Chairman of the Board of Directors of Fomento de Construcciones y Contratas, S.A., Ms. Esther Alcocer Koplowitz, and the Sole Director of Inmocemento, S.A.U., Mr. Felipe-Bernabé García Pérez.